

Building ePlan

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v9.2

SEMINOLE COUNTY DEVELOPMENT SERVICES DEPARTMENT BUILDING DIVISION

Building ePlan Applicant User Guide

Topics

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- 16. <u>Project Reports</u>- check status, ability to export comments if applicable, plus other helpful information pertaining to your project

If you are unable to locate the answer to your question, you may contact us at <u>BPCustomerService@SeminoleCountyFL.gov</u> or the ePlan line at 407-665-7050.

Section 1: Overview of the ePlan Task Process

Blue is an Applicant task and green is a County task.



Things to know:

Applicants receive email notifications for every task. There is no longer a need to email Seminole County unless you have a question or need to request a revision. When the Applicant completes a task it will automatically notify Seminole County.

- Tasks not completed <u>will</u> cause a delay in receiving your approved permit. Completing a task is how you notify Seminole County you are ready for review
- This guide has every email and eForm the Applicant may possibly see
- This guide indicates the steps on each eForm required to complete each task
- County staff issues and uploads permit cards daily into ePlan. There is a lapse of time between the Payment Required task being completed and receiving your issued permit. Please wait for Permit Issued email shown below.
- All files are to be uploaded as individual pdf properly named files. See Resources tab or folder for naming convention
- All files uploaded for corrections MUST be named exactly the same as the original file
- Verify digital signature requirements for design professionals under the Resources tab or folder in the project.
- Always ensure you do not have any projects listed under the "Tasks(New)" or "Tasks (Old)" tabs or the County is waiting for you to complete the task to proceed
- The Internet Explorer (IE 11) browser will give the most functionality for this system

- Apply on <u>BPOnline</u> to Submit Request for Application Number. A <u>step by step guide</u> may be found on our website to initiate the online permitting process.
- All communication will be from the same email account that was provided in the initial request on <u>BPOnline</u>.
- The first email is your invitation.

Invitation email for Project

Electronic Plan Review Team Mail			
Ple	ase do not reply to t	his email, it is system generated.	
Attention:			
You have received the following Team	Mail through the proje	ct listed below.	
	Project Name:	BP23-00009567	
	Project Description	: ALTERATION COMMERCIAL	
	Author:	Avolve Support	
	Login to Electror	ic Plan Review	
Message:			
A new project has recently been c	reated. You are assign	ed to receive this notification email in the ProjectDox configuration	n.
If you do not have access to the specifi Seminole County Building Division 1101 E. 1st Street Sanford, FL 32771 407-665-7050 BPCustomerService@seminolecountyfl.c	ed folder, please conta 100	ct the Project Administrator.	

• You will click on *Project Permit Access Link* and enter the User Login and Temporary password to login into the ePlan system. IMPORTANT: Existing users will not have a temporary password.

Section 3: Logging in to EPLAN/PROJECTDOX

From the invitation, click on "Project Permit Access Link". This will open a web browser and take you directly to the login screen. You can also open a web browser and type https://eplan.seminolecountyfl.gov. Note: Please ensure that the pop-up blocker is turned off and that you indicate that ProjectDox is a trusted site.

	Welcome to the Seminole County Plan Review System	August 30, 2023
	Login	Welcome to Seminole County Welcome to our website. By logging into Electronic Plan Review, you are agreeing to comply with and be bound by
	E-mail:	the Seminole County terms and conditions of use. For
	Password:	here.
	Login	
	Forgot password?	
2.	You need an account to access your projects. Contact the Jurisdiction if you don't have an account login.	

- 3. If this is your first-time logging in, you will receive an additional email with a verification code that is required to set up your account.
- 4. Initial Login to ProjectDox

Click the Login button and enter the Verification Code from the email. Click Continue.

Verification Code*			
Enter the verificatio	n code that you re	eceived via email to	complete the account verification process.
	Continue	Resend Code	

- 5. Your e-mail address will be your username. For new users, see your invitation e-mail for your temporary password. For existing users, enter your password and click "Accept & Login". **The password is case sensitive.**
- 6. Fill in the required information, including your new password. Click Create My Account.

Create Your Account 🕜			March 2, 2021
First Name *			
Last Name *			
Email *			
Confirm Email *			
Phone *			x
Additional Phone			x
Company Name			
Address 1 *			
Address 7			
Courter A	Linited States		
Country	United states		V
Province/State *			×
City *			
Postal Code/Zip Code *			
New Password *			
	Password must contain at le	ast one each of: uppercase let	er, lowercase
	letter, number, special chara	acter from: \$@\$I%*#?& Passwo	ord length:
	10-15 characters.		
Confirm Password *			
	Create My Account	Cancel	

7. After logging in, you will be taken to your landing page (also referred to as your ProjectDox Dashboard). Here you can either open you task directly or go to the Home Page by clicking on "View All Projects" button will take you to your Home Page as shown on the next page.

SEMINOLE COUNTY	This is your lar page when you to EPlan	nding I login	ARCH/	INA VIRMANI Logout
ProjectDox Dashboard My Projects			Clicking here will take you directly to the task for this project	eptember 7, 2023
PROJECT	DESCRIPTION	LOCATION	STATUS TASKS	(1)
BP23-00009440	ACCESS CONTROL (GATES OR DOORS)	1101 E 1ST ST TEST	Submission Corrections Oper	Submission Corrections
BP23-00009563	ELECTRICAL - RESIDENTIAL	1101 E 1ST ST TEST	Document Verification	
BP23-00003082	FENCE/WALL RESIDENTIAL	1101 E 1ST ST TEST	VO	
BP22-00010859	ACCESSORY DWELLING UNIT	1101 E 1ST ST TEST	VO	
BP22-00021369	WINDOW / DOOR REPLACEMENT - Test - AGV - 12/24/22	1101 E 1ST ST TEST	VO	
BP22-00021368	WINDOW / DOOR REPLACEMENT - Test - AGV - 12/24/22	1101 E 1ST ST TEST	VO	
BP22-00021367	WINDOW / DOOR REPLACEMENT - Test	1101 E 1ST ST TEST	VO	
BP22-00021366	WINDOW / DOOR REPLACEMENT - TEST	1101 E 1ST ST TEST	VO	
BP22-00019847	HURRICANE / RES REROOF - TEST Project	1101 E 1ST ST TEST	VO	
BP22-00019848	RANGE HOOD - TEST	1101 E 1ST ST TEST	VO	
1 - 10 of 25 records			i← ◀ Prev 1 2	3 Next ▶ →
		View All Projects	Clicking on this button will take you to your home page	

Section 4: Home Page

TASKS (New)

Tasks (New) are projects created after **September 28th, 2020**. These tasks are assigned to you as the Applicant. You may reduce the number of columns, move columns in a different order and sort columns. **Important:** Overdue tasks will immediately be placed at the top of the list and turn red.

SEMINOLE	COUNTY								
					Home Q	Project: Enter proj	ect name	All Task	s 💄 Logout
Tasks (Old) Task	rs (New) Pro	jects					All Ove	rdue Priority	Show 10 🗸 records
ACTION	TASK 🔹	PROJE •	GRO •	STAT *	PRIORI	DUE DATE	CREATED	DESCRIPTION	• STATUSI •
	▼ Contains	▼ Contains	▼ Contains	Contains	Contains	▼ 0n ∨	▼ On 丶	✓ ▼ Contains	▼ Contains
Accept	Upload and Submit	BP23-00009440	Applicant	Pending		6/14/23 4:14 PM	6/13/23 4:14 PN	ACCESS CONTR (GATES OR DOC	OL DRS)
1 - 1 of 1 records								l← ∢P	rev 1 Next ► →

Hide or remove columns: click the Settings buttons next to the column and select Hide. You may hide more than one column at a time by selecting Column Chooser.

SEMINOLE COUNTY	
	Home Q Project: Enter project name All Tasks Logout 🔮
Tasks (Old) Tasks (New) Projects	
Refresh Save Settings	All Overdue Priority Show 10 V records
ACTION TASK PROJE GRO	STAT PRIORI O DUE DATE CREATED O DESCRIPTION STATUSI O
▼ Contains ▼ Contains ▼ Cor	n V V On V Contains V Contains
Accept Upload and BP23-00009440 Applica	III III /23 4:14 PM 6/13/23 4:14 PM ACCESS CONTROL (GATES OR DOORS)
	Hide Column Move To Chooser
1 - 1 of 1 records	Ke ∢Prev 1 Next ► →

Move columns: click the Settings buttons next to the column and select Move To. You may also select the column name by clicking on it, holding and then dragging it to the order you prefer.

Sort columns: click on the Column name to sort the column Clicking once will sort Ascending, clicking a second time will sort Descending. Once you have hidden, adjusted and sorted columns, click Asave Settings

Home Page

TASKS (Old)

Tasks (Old) are projects created before **September 28th, 2020**. To view project tasks created prior to **September 28th, 2020**, please select the Tasks (Old) tab.

I	Tasks (Old)	Tasks (New)	Projects										
ŀ													
	Project Name			Task	Attached To	Status	Priority	Due date	Created On	Updated On	Updated By	Description	StatusInfo
	06-25-2019 10-	50-AM - test pern	nit project	BeginReview	Review Coordinator	Accepted			5/6/2020 6:57:59 AM	5/20/2020 8:37:34 AM	avirmani@seminolecountyfl.gov	WINDOW / DOOR REPLACEMENT	
1													

Projects

This is a list of all projects in ePlan also known as ProjectDox. You may select *Recent Projects* to see the last 15 projects you have opened recently. *All Projects* will show everything under the email address used to login to ePlan. Both buttons, shown highlighted in yellow, are in the upper right-hand corner. Once you select a button you can then use the sort and search in each of the columns highlighted in red. The project status will be found under the Projects tab. Task tabs will show task status not the project.

SEMINOLE COUNT	TY					
			Home	Q Project: Enter project	t name A	ll Tasks 💄 Logout 🕐
Tasks (Old) Tasks (New)	Projects				<u> </u>	
Refresh Save Settings					All Rec	ent Show 9 🗸 records
ACTION	PROJECT	LOCATION	DESCRIPTION	OWNER	STATUS	CREATE DATE
	▼ Contains	▼ Contains	Contains	▼ Contains	▼ Contains	▼ On ∨
🛱 🕜 🗉 🛈 🍙	BP23-00009563	1101 E 1ST ST TEST	ELECTRICAL - RESIDENTIAL	Building Division	Document Verification	8/24/23 2:58 PM
1 - 1 of 1 records					K	<pre></pre>

Section 5: How to Upload

You will receive an email with a link to start your Upload and Submit task. Click **Start Task** within the email to open the ProjectDox login screen in your browser. Once logged in, your task eForm will open.

You can also accept the task and open the eForm by clicking on **Accept** or the Upload and Submit link on the Home Page Tasks tab. You will NOT be able to upload unless there is a task assigned to the applicant.

Tasks (Old) Tas	Tasks (New) Projects						
Refresh Save Setti	ings						
ACTION	TASK	• PROJE •	GRO •	STAT •			
<u>*</u>	Cont. ins	🔻 Contains	▼ Contains	▼ Contains			
Accept	Upload and Submit	BP23-00009440	Applicant	Pending			

Step 1: To Upload, select the desired folder then click on **Select Files to Upload**

File Upload for: BP23-00009440 🛛 🔞	File Upload for: BP23-00009440 🛛 🕢
Select the destination folder to upload your files: RESOURCES (1 - 0 New) Application Documents Drawings Documents	Select your files to upload to this folder: Select Files to Upload View Folders Application Documents

Step 2: Click Browse for **Files** or drag files into the upload window. Click **Start Upload**. This step may be repeated to add additional files.

SEMINOLE COUNTY	Close Window
Folder: BP23-00009440\Application Document	
Browse For Files or drag files into this area.	Start Upload
October filer are new unlower	
Blue files are new version uploads	
Red files appear to be same as previously uploaded (will likely be discarded)	

Electronic Pla	an Review		Clos
older: BP20-00005	5250\Application Documents		
Upload Files	Upload URL		
Browse For	r Files	Browse For Files	Upload Files
Browse for files or	drag files into this area.		
🗅 Geoteo	ch.pdf		0B/15.90MB 🛒
🗅 Signed	and Sealed private provider pages.pdf		0B/1.45MB 🗙

Click the X highlighted in orange to delete a file before clicking Upload Files to your project.

The following files have been uploaded:										
 001 Brief Description Page#.pdf 002 Brief Description Page#.pdf 										

After clicking *Upload Files*, this confirms what has been uploaded to your project. **Important:** If uploading corrections, they should be named **exactly the same** as the original file and will appear in blue if named correctly. If there have been no changes then the page will **NOT** upload the file.



Click on **Submit** button to notify the county that your files have been uploaded and the task has been completed.



Section 6: ACCEPTING AND COMPLETING TASKS

When you login to the ProjectDox Plan dashboard you can open the task directly

← → C 🔒 etest.semino	lecountyfl.gov/Portal/Home/Inde	2X		☞ ☆ 🗖 😩
SEMINOLE COUNTY				
L Profile				ARCHANA VIRMANI Logout
ProjectDox Dashboard				August 31, 2023
My Projects			You can Open the task	chere C
PROJECT	DESCRIPTION	LOCATION	STATUS	TASKS (1)
BP23-00009440	ACCESS CONTROL (GATES OR DOORS)	1101 E 1ST ST TEST	Submission Corrections	Open Submission Corrections

Alternatively, you can also go to the Projects tab and click on the Project Number to enter the project.

Projects			
PROJECT	LOCATION	DESCRIPTION	
V Contains	▼ Contains	Contains	
BP23-00009440	1101 E 1ST ST TEST	ACCESS CONTROL (GATES OR DOOR	S)

And then click on Accept button or the Task Name

Tasks	Files	Status	Info	Reports	Discuss	Reviews	BP23-00	009440	ACCESS CONTROL	GATES OR DOORS)						
Refresh	Save S	ettings													All Overdue Priority	Show 14 🖌 records
ACTION		TASK			PROJECT		GROUP		STATUS	PRIORITY	DUE DATE		CREATED		DESCRIPTION	STATUSINFO
		▼ Co	ntains		Contains		▼ Contains		▼ Contains	▼ Contains	▼ On	\sim	▼ On	\sim	▼ Contains	▼ Contains
1	Accept	Subm	ission Cor	rections	BP23-0000944	10	Applicant		Pending		9/1/23 2:44 PM		8/31/23 2:44 PM		ACCESS CONTROL (GATES OR DOORS)	

When you click on any task, a confirmation box will ask if you are sure you want to accept this task. Click OK. If you are in the project, you may click on the highlighted dialogue box for your task instructions prior to accepting the task.

Message from webpage	×
Po you want to accept this task	?
OK Cancel	

When you complete a task, you will receive a confirmation box as well. Once you click OK, you will **not** be able to upload any files.



Now, the task has been removed from your Tasks (New) and Tasks (Old) tab and placed on Seminole County's task queue. When you complete a task, it notifies Seminole County you are ready for review. If you still have a task listed under either Tasks tabs then it is not complete. By not completing the task, it will cause delay in approval and issuance of your permit. If you need assistance, please contact us <u>BPCustomerService@SeminoleCountyFL.gov</u> or 407.665.7050.

Section 7: Checklist for Corrections

When you have accepted a task and see unresolved comments, you can review the comments by clicking on "Review Comments" button. You can also export the comments to a spreadsheet to share with your design professionals.



Review Comments button will allow you to view the reviewer comments and markups if any corrections are needed at any point throughout the review process. The leftmost column in the table will indicate if the comment is Unresolved, Resolved, Question or Info Only (Informational).

Info Only	Info only – pertains to plan issuance and/ or certificate of completion or occupancy.
Question	Question – if there is a question
Resolved	Resolved - already addressed, nothing more is needed
Unresolved	Unresolved - needs to be addressed

See below for other important parts of the checklist. The middle column shows who send the checklist comment, the date and the checklist comment itself. The third column is where you can respond to the checklist comment. After making the requested corrections, type your response in the text field box. To ask a question of the County click Add Comment/Ask Question. It may be required to respond to all comments.

Dept:	Show All Show All Cyc	us: Show All Response: Show All Cle: Show All Time: Show All	Search: Enter keyword	Once you have viewed and esponded to the comments, you can close the window
	Ì	You can use these to filter the comments	Add Comment	Ask Question Please enter your responses O
Ref.#	1 Submissions	Archana Virmani	8/31/23 2:44 PM	Type your response here.
Unresolv Checklist I	ed Upload the form saved as a PL us to approve the file.	JF. Fillable forms provided online must be saved in this format prior to	uploading to the system. Forms downloaded with saved informat	ion will not allow
Ref.# 3	2 Submissions	Archana Virmani	8/31/23 2:44 PM	Type your response here.
Unresolw	ed In Application Documents, upl	load proof of utilities for public sewer. Upload a sewer bill or other pro	of Dif sewer connection.	You can 3
Checklist I	tem		These are the Comments from County staff	each of the comments
Ref.#	3 Submissions	Archana Virmani	8/31/23 2:44 PM	Type your response here
Unresolv	ed The PrePower form and proce Official approval.	ss have been revised. Complete the current PrePower form from our w	ebsite and email it to BP ustomerService@seminolecountyfl.gov f	or Building
Checklist I	tem			
Ref.#	4 Submissions	Archana Virmani	8/31/23 2:44 PM	Type your response here.
	When this permit was applied	for on our website a company name was listed as the Applicants Nam	e. We cannot accept this. Please reply in the applicants' response	section of this task
Unresolv	or upload a piece of paper na	ming the person applyingfor this permit.		

This will NOT take the place of a file that requires an approval stamp for the jobsite, it's only for communication.

If there are New Files, select the New Files tab and follow the same procedures as the initial upload in Section 5: How to Upload

If there are versioned files, select the file naming option (Yes or No)

- If Yes, follow the same procedures as initial upload
- If No, select the new file that will be a new version of the existing file. ProjectDox will rename the file upon upload with the same name as prior version.

Versioned Files New Files			
Are your updated files named exactly the same" as the prior versions?	Yes	No	Learn how
* "name-v2.pdf" is not an "exact" file nan	ne match to "nar	ne.pdf"	
Please click appropriately for the type of file	es you are uploadi	ing. Learn ho	w

Note: If all review comments require a response and they have not been provided, you will see the following notification and will not be able to complete your task until required responses have been entered.



Section 8: Upload and Submit Email and Task

The first task in ePlan is assigned to the applicant to Upload and Submit. The applicant is notified via an email generated by ePlan a.k.a ProjectDox that they have a task to complete. The applicant will enter their project through one of the two ways shown below on the email.



Tasks	Files	Status Info Report	ts Discuss Review	vs BP2	3-00009440	ACCESS CON	TROL (G	GATES OR DOORS	5)							
Refresh	Save Settin	ngs												All Overdue F	Priority	Show 14 💙 records
ACTION		TASK O	PROJECT	GROUP		STATUS		PRIORITY		DUE DATE		CREATED		DESCRIPTION		STATUSINFO .
		▼ Contains	Contains	V Contains		▼ Contains		▼ Contains		▼ On	\sim	▼ On	\sim	Contains		▼ Contains
A	ccept	Submission Corrections	BP23-00009440	Applicant		Pending				9/1/23 2:44 PM		8/31/23 2:44 PM		ACCESS CONTROL (G DOORS)	GATES OR	
1 - 1 of	1 records				Option into th	#1 brings e project s the em	you speci ail	directly ified in							le ∢Pr	ev 1 Next ▶ →
						the em	ali									

Tasks (Old) Tas	ks (New) Proje	cts									
Refresh Save Settings All Overdue Priority Show 10 V reco											
ACTION	TASK 🔹	PROJE •	GRO	STAT 0	PRIOR 0	DUE DATE	CREATED		DESCRIPTION	• 5	TATUSI 0
	▼ Contains	▼ Contains	▼ Contains	▼ Contains	▼ Contains	▼ On ~	▼ On	\sim	▼ Contains	,	Contains
Accept	Submission Corrections	BP23-00009440	Applicant	Pending		9/1/23 2:44 PM	8/31/23 2:4	14 PM	ACCESS CONTR (GATES OR DOO	ROL DRS)	
				Option #2 allo	ows you to sel	ect any project	under you	r Tasl	k or Project t	abs	

Both of the above options will require you to login in first before proceeding.

Upload and Submit Task

You will need to scan or download all your files to your computer to prepare for uploading. Please do not drag and drop from an email. Once you are ready to upload you will click on the **Accept** button or on the task name .

Ta	asks (Old)	Task	s (New)	Proj	jects		
Re	fresh Save	Settin	gs				
AC	TION		TASK	•	PROJE •	GRO •	STAT 0
		<u>ب</u>	▼ Cont	ins	Contains	Contains	▼ Contains
	Accept Upload a Submit		nd	BP23-00009440	Applicant	Pending	
		_	· · · · · · · · · · · · · · · · · · ·				

See screen shot below of the eForm that opens after accepting the task. If you need assistance uploading, please see above on "How to Upload." Reminder, any required signed and sealed files **MUST** be digitally signed and sealed to be uploaded by you, the Applicant. Seminole County Building Division will upload the original wet or embossed sealed page for an additional fee.

If the Task Instructions on each eForm are followed, then the task will be complete. Some of the eForms have check boxes that <u>must</u> be checked in order for the complete button to become available to select. You will not see any projects under either Task tabs if the task has been completed. This notifies Seminole County the project is ready for review.

Upload and Submit Task

UPLOA	D AND SUBMIT	ProjectFlow BUILDING	
Task Information	Application Information Structure Information Routing Slip Resources		
Task Information	2		
Project Name: Project Description	BP23-00009557 : ALTERATION COMMERCIAL - AGV Test Proi for UAT 8/23/2023		
Coordinator:	PD Reserved		
Workflow:	Building Workflow		
Task Due Date:	8/24/23 1:36 PM		
Task Instructi	ons 1 s below:		
 STEP 1 of 3: < Click on the Application Documents folder to upload and submit these files individually: A completed and signed Application (Required). Property Appraiser printout (Required). Notarized Power of Attorney if someone other than the license holder is applying and signing documents (Required). Additional documents may be required (see Checklist/Guidelines under our Forms and Applications on the Building webpage). Optionally, you may upload these files if needed for your scope of work. Digitally signed and sealed plan sheets as individual files in the Drawings folder. Our naming convention is found under the Resources tab or folder. You will follow the plan index. naming the first file 001 page number brief description, 002 page number brief description, 003 page number brief description, and so on until the entire plan set is uploaded as individual PDFs. If you have digitally signed and sealed plans, they must be signed and sealed individually by your design professional. If you receive a multiple-page file and then split it into individual files, it will break the digital signature for verification. Site plans, Gas worksheets, Product approval forms, Energy calculations, truss engineering, and other plan review related files as individual files to the Documents folder. A truss engineering package for example is one file though it's multiple sheets. Confirm all files are properly named and the complete package has been uploaded. Click 'Upload Complete - Submit' button to notify Seminole County you are ready for review. Not completing the task will cause a delay in the permit issuance 			
File Upload for: E	P23-00009557	preting your opload and submit task.	
Select the destina File Up File Up RESOU Applica Drawin Docum	ation folder to upload your files: coad Errors coad Errors 2 RCES tion Documents gs ents ed Drawings ed Drawings		
STEP 2 of 3: Check all to confirm you have completed this task and are now ready to submit			
STEP 3 of 3: Click the "Submit" button below to complete your task			
	Submit Save For Later		

Section 9: Submission Corrections Task



Submission Corrections

Please do not reply to this email, it is system generated.

Attention ARCHANA:

You are receiving this email regarding corrections for BP23-00009440.

You have not met the minimum requirements to proceed in the submission approval process.

Click on the Project Access link below to log in to ePlan ProjectDox. Remember, all new revised or corrected files MUST have the exact file name as the original uploaded file to version properly over the old, incorrect file. Complete your task when you have finished uploading. This will notify us you are ready to proceed with the review process. If you do not complete the task it will cause a delay in the review and issuance of the permit.

You may use the "Resources" tab on the eForm or the folder in your ePlan project to assist you. The <u>ePlan</u> <u>Applicant User Guide</u> is also a great reference for information on how to use our online permitting system.

IMPORTANT: After your upload is complete, you must complete your task to be placed back in the queue. If you do not complete your task this will result in a delay in permit issuance.

Project:	BP23-00009440	
Project Description:	ACCESS CONTROL (GATES OR DOORS)	
Task:	Submission Corrections	
Assigned by: Building Division		
Project Access Log in to Electronic Plan Review		

Please contact us if you need assistance.

Thank you, Seminole County Building Division 1101 E. 1st St. Sanford, FL 32771 407-665-7050 <u>BP Customer Service</u> When you accept the Submission Corrections Task, you will come to the Submission Corrections Eform. On instructions on how to review comments go to Section 7: Checklist for Corrections

SUBMISSION CORRECTIONS	ProjectFlow a with e		
Task Information Application Information Structure Information Routing Slip Resources			
Task Information			
Project Name: BP23-00009581 Project Description: ACCESS CONTROL (GATES OR DOORS) Coordinator: PD Reserved Workflow: Building Workflow Current User Login: ARCHANA VIRMANI Task Due Date: 9/11/23 12:41 PM			
Task Instructions			
Follow the steps below			
 STEP 1 of 4: Click the 'Review Comments' button to view corrections. Address all Unresolved items. Informational items from the Submissions Group will be required prior to payment for permit and they have not been provided, you will not be able to complete your task until required responses have been entered. If applicable, click on 'Add Comment/Ask Question' button to add a Discussion Comment or ask a question then click 'Save.' Upload flies into the appropriate folders below (If requested). If there are new files, select the New Files tab and follow the same procedures as the initial upload. If there are versioned file. For detailed instructions, refer the Resource Tab. 	t issuance. Note: If all review comments require a response iles, select the file naming option (Yes or No).		
Resolve Review Comments Unresolved Comments: 3 Info Only Comments: 0 Files with Markups: 0 Plan Review Comments Review and respond on line. Export to Excel Import Excel Responses Review and respond in Excel, then upload your responses. STEP 2 of 4: Upload any new or updated files into this project 2			
Version Upload for: BP23-00009581 Image: Select "Versioned Files" to upload files as new version updates for files previously submitted and received. Select "New Files" to upload any additional new file into this project as requested. Versioned Files New Files			
Are your updated files named exactly Ves No * "name-v2.pdf" is not an "exact" file name match to "name.pdf" Uploaded files: RESOURCES Application Documents (3 - 0 New) Convingi Documents			
STEP 3 of 4: Check all to confirm you have completed this task and are now ready to submit			
Confirmation			
STEP 4 of 4: Click the "Submit" button below to complete your task			
4 Submit Save For Later			

The Submission Corrections task can be repeated as many times as necessary until all corrections have been accepted.

Section 9.1: Pass Prescreen Review Email



Please do not reply to this email, it is system generated.

Hello Archana:

You are receiving this email regarding BP23-00009555.

You have now passed the Prescreen review! Your application submittal is now being verified for the drawing names and digital signatures, if applicable. If plan review is not required for your scope of work, then you will receive a Payment Required task to complete once fees have been paid.

If a plan review is required, you will receive an email notification once Pre-Plan Review is approved. That notification will let you know your project has been sent to the required review agencies with the Department Review task for the scope of work you submitted.

If corrections are needed, you will receive an email notification that the Pre-Plan Review Corrections task is waiting for you to accept and complete in the ePlan ProjectDox system to proceed in the review process.

You may view the Project Reports to monitor your project at any time without an Applicant task present.

Project:	BP23-00009555	
Project Description:	ELECTRICAL - RESIDENTIAL - TEST Project for AGV - do not touch	
	Project Access Log in to ProjectDox	

Please contact us if you need assistance.

Thank you, Seminole County Building Division 1101 E. 1st St. Sanford, FL 32771 407-665-7050 <u>BP Customer Service</u>

Section 10: Pre-Review Corrections

Pre-Review Corrections

Please do not reply to this email, it is system generated.

Attention Applicant:

You are receiving this email regarding corrections for BP23-00009576.

You have not met the minimum requirements to proceed to the plan review queue for approval.

Click on the Project Access link below to log in to the ePlan ProjectDox system. Task Instructions to complete your task are provided on the eForm when you click on and accept the task. Complete your task when you have finished uploading. This will notify us you are ready to proceed with the review process. If you do not complete the task it will cause a delay in the review and issuance of the permit.

Remember, all new revised or corrected files MUST have the exact file name as the originally uploaded file to version properly over the old, incorrect file.

IMPORTANT: After your upload is complete, you must complete your task to be placed back in the queue. If you do not complete your task this will result in a delay in permit issuance.

You may use the "Resources" tab on the eForm or the folder in your ePlan project to assist you. The <u>ePlan Applicant</u> <u>User Guide</u> is also a great reference for information on how to use our online permitting system.

Project:	BP23-00009576	
Project Description:	UNDERGROUND FIRE MAIN INSTALLATION - test	
Task:	Pre-Review Corrections	
Assigned by:	Building Division	
Project Access Login to Electronic Plan Review		

Please contact us if you need assistance.

Thank you, Seminole County Building Division 1101 E. 1st St. Sanford, FL 32771 407-665-7050 <u>BP Customer Service</u> When you accept the Pre-Review Corrections Task, you will come to the Pre-Review Corrections Eform. On instructions on how to review comments go to Section 7: Checklist for Corrections

PRE-REVIEW CORRECTIONS	ProjectFlow BUILDING	avore e
Task Information Application Information Structure Information Routing Slip Resources		
Task Information		
Project Name: BP23-00009581 Project Description: ACCESS CONTROL (GATES OR DOORS) Coordinator: PD Reserved Workflow: Building Workflow Current User Login: ARCHANA VIRMANI (Task Due Date: 9/11/23 1:11 PM		
Task Instructions Follow the steps below		
 STEP 1 of 4: Click the 'Review Comments' button to view corrections. Address all Unresolved items. Note: If all review comments require a response and they have not been pro your task until required responses have been entered. If applicable, click on 'Add Comment' button to add a Discussion Comment then click 'Save.' For detailed instructions, refer the Resource Tab. 	vided, you will not be	able to complete
Resolve Review Comments Image: Comments of the set the sector Unresolved Comments: Image: Comments of the set the sector Submitter Questions: Image: Comments of the set the sector Files with Markups: Image: Comments of the set the sector Plan Review: Review Comments of the set the sector Review and respond online. Review and respond in Excel, then upload your responses.		
Version Upload for: BP23-00009581 Image: Select "Versioned Files" to upload files as new version updates for files previously submitted and received. Select "New Files" to upload any additional new file into this project as requested. Versioned Files New Files		
Select the destination folder to upload your files: RESOURCES RESOURCES		
STEP 3 of 4: Check all to confirm you have completed this task and are now ready to submit		
STEP 4 of 4: Click the "Submit" button below to complete your task		
5 Submit Save for Later		

The Pre-Review Corrections task can be repeated as many times as necessary until all corrections have been accepted.

Plan Review Corrections

Please do not reply to this email, it is system generated.

Attention Applicant:

You are receiving this email regarding corrections for BP23-00009576.

You have not met the minimum requirements to proceed in the plan approval process.

Click on the Project Access link below to log in to ePlan. Task Instructions to complete your task are provided on the eForm when you click on and accept the task. Remember, all new revised or corrected files MUST have the exact file name as the original uploaded file to version properly over the old, incorrect file. Complete your task when you have finished uploading. This will notify us you are ready to proceed with the review process. If you do not complete the task, it will cause a delay in the review and issuance of the permit.

When you click on your task, you may find your reviewer's direct contact information by viewing the Check List or Discussion Comments. For this information, you may also view the Project Report, Department Review Status. There are other project reports for you to use and monitor your project at any time without an Applicant task present.

IMPORTANT: After your upload is complete, you must complete your task to be placed back in the queue. If you do not complete your task this will result in a delay in permit issuance.

You may use the "Resources" tab on the eForm or the folder in your ePlan project to assist you. The <u>ePlan Applicant</u> <u>User Guide</u> is also a great reference for information on how to use our online permitting system.

Project:	BP23-00009576
Project Description:	UNDERGROUND FIRE MAIN INSTALLATION
Task:	Plan Review Corrections
Assigned by:	Building Division
Project Access Login to Electronic Plan Review	

Please contact us if you need assistance.

Thank you, Seminole County Building Division 1101 E. 1st St. Sanford, FL 32771 407-665-7050 <u>BP Customer Service</u> SEMINOLE COUNTY BUILDING EPLAN/ PROJECTDOX v9.2 USER GUIDE When you accept the Plan Review Corrections Task, you will come to the Plan Review Corrections Eform. On instructions on how to review comments go to Section 7: Checklist for Corrections

PLAN REVIEW CORRECTION	NS	ProjectFlow	
		BUILDING AND	
Task Information Application Information Structure Information	n Routing Slip Resources		
Task Information			
Project Name: BP23-00009581 Project Description: ACCESS CONTROL (GATES OR DOORS)			
Coordinator: PD Reserved			
Review Cycle: 1 Workflow: Building Workflow			
Current User Login: ARCHANA VIRMANI			
Task Due Date: 9/11/23 1:40 PM			
Task Instructions			
Follow the steps below			
Department Review Results 🛛 🥥			
DEPARTMENT	REVIEWED BY	STATUS	
ADDRESSING	Archana Virmani - avirmani@seminolecountyfl.gov	Approved	
ELECTRICAL PLAN REVIEW	Archana Virmani - avirmani@seminolecountyfl.gov Archana Virmani - avirmani@seminolecountyfl.gov	No Review Required	
1000	Alchana viimain * aviimaing seninceccunyingov	Corrections Required	
STEP 1 of 4			
1. Click the ' Deview Comments' levites to view correction	ne Addenne all Harmenburg Game Make Mall and an annunate service a second and they bee	a ant lease and detail the culture the state to	
complete your task until required responses have been	ns. Address all Unresolved items. Note: If all review comments require a response and they hav entered.	e not been provided, you will not be able to	
 If applicable, click on the file name to open the drawing If applicable, click on 'Add Comment' button to add a I 	with markups to view corrections. Discussion Comment then click 'Save.'		
4. For detailed instructions, including digital signature and	file naming convention, refer the Resource Tab		
Resolve Review Comments			
Submitter Questions: 1			
Info Only Comments: 1			
Files with Markups: 0	Expand to Excel		
Review Comments Review and respond online.	Review and respond in Excel , then upload your responses.		
	1		
STEP 2 of 4: Upload any new or updated files into this pro	ject		
STEP 2 01 4: Upload any new or updated hies into this project			
Version Unload for: RD23-00000581			
Version Upload for: BP23-00009581 🛛 🕖			
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Version Upload for: BP23-00009581 Image: Comparison of the second se	eviously submitted and received. equested. No		
Version Upload for: BP23-00009581 Image: Comparison of the set o	eviously submitted and received. squested. No		
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Versione Upload for: BP23-0000958 Select "Versioned Files" to upload files as new version updates for files project as results and the select "New Files" Versioned Files New Files Are your updated files named exactly the same" as the prior versions? Are your updated files name dexactly the same" as the prior versions? Are your updated files name dexactly the same" as the prior versions? Are your updated files Resources Application Documents (3 - 0 New) Documents STEP 3 of 4: Check all to confirm you have completed this Confirmation Are your dated statesed, including responses where approp A have reviewed and addressed, including responses where approp A have reviewed and addressed, including responses where approp A have reviewed and addressed, including responses where approp A have uploaded the revied drawings and/or documents required reviewed have the invision for further review. Are your date to the jurisdiction for further review. Are your updated files: Are your updated files: Are your updated files Application Documents Are your updated files Are your updated	eviously submitted and received. squested. No task and are now ready to submit task and are now ready to submit riste, all Checklist Items accessed by clicking on the "Checklist Items" buton above. "Required riste, all Checklist Items accessed by clicking on the "Checklist Items" buton above. "Required as a result of the review into the appropriate folder in the project using the SAME file names as the original file	s. I am ready to complete my assigned task and	
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The Plan Review Corrections task can be repeated as many times as necessary until all corrections have been accepted.

Section 12: Additional Documents Required

Additional Documents Required

Please do not reply to this email, it is system generated.

Attention Amie:

You are receiving this email in regard to BP20-00005250.

It looks like you were missing something. Additional documents are required to proceed in the review process. You will upload these to the Application Documents folder. Complete your task when you have finished uploading. This will notify us you are ready to proceed with the review process. If you do not complete the task, it will cause a delay with the review and issuance of the permit.

Click on the Project Access link below to log in to the ePlan ProjectDox system. Task Instructions to complete your task are provided on the eForm when you click on and accept the task.

Remember, all revised or corrected files MUST be named exactly, the same as the original uploaded file.

IMPORTANT: After your upload is complete, you must complete your task to be placed back in the queue. If you do not complete your task this will result in a delay in permit issuance.

You may use the "Resources" tab on the eForm or the folder in your ePlan project to assist you. The <u>ePlan</u> <u>Applicant User Guide</u> is also a great reference for information on how to use our online permitting system.

Project:	BP20-00005250	
Project Description:	UNDERGROUND FIRE MAIN INSTALLATION	
Task:	Additional Documents Required	
Assigned by:	Building Division	
Project Access Login to Electronic Plan Review		

Please contact us if you need assistance.

Thank you, Seminole County Building Division 1101 E. 1st St. Sanford, FL 32771 407-665-7050 <u>BP Customer Service</u>

SEMINOLE COUNTY BUILDING EPLAN/ PROJECTDOX v9.2 USER GUIDE

When you accept the Additional Documents Task, you will come to the Additional Documents Required Eform. On instructions on how to review comments go to Section 7: Checklist for Corrections

ADDITIONAL DOCUMENTS REQUIRED	ProjectFlow BUILDING
Task Information Application Information Structure Information Routing Slip Resources	
Tudi Information	
rask information Project Name: 8023-00009581	
Project Description: ACCESS CONTROL (GATES OR DOORS)	
Review Cycle: 2	
Workflow: Building Workflow Current User Login: ARCHANA VIRMANI	
Task Due Date: 9/11/23 2:09 PM	
Task Instructions	
Follow the steps below	
STEP 1 of 4:	
 Click the 'Review Comments' button to view corrections. Address all Unresolved items. Note: if all review comments require a response and 1 able to complete your task until required responses have been entered. If applicable, click on 'Add Comment' button to add a Discussion Comment then click 'Save.' For detailed instructions, refer the Resource Tab 	they have not been provided, you will not be
Resolve Review Comments	
Unresolved Comments: 2	
Info Only Comments: 1	
Files with Markups: 0 Plan Review: Review Comments Export to Excel Import Excel Responses	
Review and respond anline. Review and respond in Excel, then upload your responses.	
STEP 2 of 4: Upload any new or updated files into this project	
Version Upload for: BP23-00009581 🔮	
Select "Versioned Files" to upload files as new version updates for files previously submitted and received. Select "New Files" to upload any additional new file into this project as requested.	
Versioned Files New Files	
Are your updated files named exactly	
the same* as the prior versions? Yes No	
name-vz.paj is not an exact jue name match to name.paj	
Uploaded files:	
RESOURCES Resources Annoiration Documents (3 - 0 New)	
 Drawings (2 - 0 New) 	
STEP 3 of 4: Check all to confirm you have completed this task and are now ready to submit	
4 In nave compreted all outstanding items. "Required	
STEP 4 of 4: Click the "Submit" button below to complete your task	
5 Columba Frances	
Jublik Jaki of Lake	

Section 13: Payment Required Task

Payment Required

Please do not reply to this email, it is system generated.

Attention Amie:

You are receiving this email regarding payment on BP20-00005250.

Click on the Project Access link below to log in to ePlan. Instructions to complete your task are provided when you open the task. You may pay online or at the office. Once payment is made then complete your task to notify us to issue your permit. If you do not complete your task after payment, it will cause a delay in receiving your permit.

You may use the "Resources" tab on the eForm or the folder in your ePlan project to assist you. The <u>ePlan Applicant</u> <u>User Guide</u> is also a great reference for information on how to use our online permitting system.

IMPORTANT: After your upload is complete, you must complete your task to be placed back in the queue. If you do not complete your task this will result in a delay in permit issuance

Project:	BP20-00005250	
Project Description:	UNDERGROUND FIRE MAIN INSTALLATION	
Task:	Payment Required	
Assigned by:	Building Division	
Project Access Login to Electronic Plan Review		

Please contact us if you need assistance.

Thank you, Seminole County Building Division 1101 E. 1st St. Sanford, FL 32771 407-665-7050 BP Customer Service

PAYMENT REQUIRED	ProjectFlow avoir e		
Task Information Application Information Structure Information Routing Slip Resources			
Task Information			
Project Name: BP23-00009581 Project Description: ACCESS CONTROL (GATES OR DOORS) Coordinator: PD Reserved Review Cycle: 2 Workflow: Building Workflow Current User Login: ARCHANA VIRMANI (Task Due Date: 9/15/23 2:15 PM			
Task Instructions			
Follow the steps below			
 STEP 1 of 3: 1. Pay all outstanding fees. 2. Credit card online 2. Gash or Check submitted to the office, or 3. Add a comment in the Discussion Comment box (Click 'Save') to notify the County to use your escrow account. 3. Confirm all fees have been paid by selecting the checkbox at the bottom. Note: Once all outstanding fees have been paid and the task has been completed the project is placed in queue for issuing. The County will <u>manually</u> issue and upload your permit card. An email notification will be sent when the permit has been issued and you have access to download and print the approved files in the approved folders. Issue Permit O Comment: Withdraw from my escrow account - AGV - 9/9/2023 @ 2:17 pm Save Cancel 			
DISCUSSION COMMENT PART	ICIPANT CREATED		
STEP 2 of 3: Check the box to confirm you are ready to submit Confirmation Image: Confirmation of the outstanding fees. *Required STEP 3 of 3: Click the "Submit" button below to complete your task	AND		
Complete Save for Later			

Outstanding Items

Please do not reply to this email, it is system generated.

Attention Amie:

You are receiving this email in regards to Outstanding Items on BP20-00005250.

You are almost there! The Outstanding Items task was sent to you regarding your permit application submittal. Click on the Project Access link below to log in to the ePlan ProjectDox system.

Task Instructions to complete your task are provided on the eForm when you click on and accept the task.

Additional information or fee payment is required. Additional Information may be uploaded to the Application Documents folder only. Complete your task when you have finished uploading. This will notify us you are ready to proceed with the review process. If you do not complete the task it will cause a delay with the review and issuance of the permit.

You may use the "Resources" tab on the eForm or the folder in your ePlan project to assist you. The <u>ePlan Applicant</u> <u>User Guide</u> is also a great reference for information on how to use our online permitting system.

IMPORTANT: After your upload is complete, you must complete your task to be placed back in the queue. If you do not complete your task this will result in a delay in permit issuance.

Project:	BP20-00005250	
Project Description:	UNDERGROUND FIRE MAIN INSTALLATION	
Task:	Outstanding Items	
Assigned by:	Building Division	
Project Access Login to Electronic Plan Review		

Please contact us if you need assistance.

Thank you, Seminole County Building Division 1101 E. 1st St. Sanford, FL 32771 407-665-7050 BP Customer Service When you accept the Outstanding Items Task, you will come to the Outstanding Items Eform. On instructions on how to review comments go to Section 7: Checklist for Corrections

OUTSTANDING ITEMS	ProjectFl BUILDI	
Tack Information Application Information Structure Information Routing Silo Resources		
Task Information Protect Name 803-0000581		
Project Name: Description: ACCESS CONTROL (GATES OR DOORS)		
Review Cycle: 2		
Current User Login: ARCHANA VIRMANI		
Task Due Date: 9/22/23 2/21 PM		
Task Instructions 1. Complete outstanding items as requested		
2. If applicable, click on 'Add Comment' button to add a Discussion Comment then click 'Save.'		
Issue Permit 💿		
Add Comment		
DISCUSSION COMMENT	PARTICIPANT	Show 5 V records
\$144 has been withdrawn from escrow	Archana Virmani	9/9/23 2:21 PM
1 - 1 of 1 records	₩	I Next ► →
STEP 1 of 4:		
 Complete outstanding items as requested. If applicable, click on 'Add Comment' button to add a Discussion Comment then click 'Save.' 		
Resolve Review Comments 👔		
Unresolved Comments: 0		
Submitter Questions: 1		
Files with Markups: 0		
Plan Review: Review Comments Export to Excel Import Excel Responses		
Review and respond online. Review and respond in Excel, then upload your responses.		
STEP 2 of 4:		
Upload files into the Application Documents folder (if requested). Confirm <u>all</u> uploading is complete by selecting the checkbox at the bottom.		
Version Upload for: BP23-00009581		
Select "Versioned Files" to upload files as new version updates for files previously submitted and received. Select "New Files" to upload any additional new file into this project as requested.		
Versioned Files New Files		
Are your updated files named exactly Ves No		
* "name-v2.pdf" is not an "exact" file name match to "name.pdf"		
Uploaded files:		
Im Application Documents (3 - 0 New)		
Documents •		
STEP 3 of 4: Check all to confirm you have completed this task and are now ready to submit		
Confirmation 📀		
Have completed the outstanding items as requested. "Required		
STEP 4 of 4: Click the "Submit" button below to complete your task		
Complete Save for Later		

Section 15: Permit Issuance Email and Approved folders

Please do not reply to this email, it is system

generated. Hello Amie:

You are receiving this email regarding application BP23-00009581.

Congratulations! Your permit has been issued. Log in to ePlan and download all available files in the **Approved Documents** and **Approved Drawings** folders for your job site.

If a revision is required for your approved scope of work after issuance, you may email through your project in the ePlan ProjectDox system or by emailing <u>BPCustomerService@seminolecountyfl.gov</u> requesting a revision.

An email notification will be sent for you to upload the <u>Revision form</u> found on our website along with the applicable plan changes. Remember, all new revised files MUST be named exactly, the same as the original approved file.

You may use the "Resources" tab on the eForm or the folder in your ePlan project to assist you. The <u>ePlan Applicant User</u> <u>Guide</u> is also a great reference for information on how to use our online permitting system.

Project:	BP23-00009581			
Project Description:	ACCESS CONTROL (GATES OR DOORS)			
Task:	Notify Download			
Project Access Log in to Electronic Plan Review				

Please contact us if you need assistance.

Thank you, Seminole County Building Division 1101 E. 1st St. Sanford, FL 32771 407-665-7050 <u>BP Customer Service</u>

This email will notify you that your permit has been issued. You will see your Approved Drawings and Approved Documents folders in your project. Please note, staff prints and uploads the permit card to the Approved Documents folder. This is not an automated system feature. Print all approved files for the job site.

If you have not received this email, then check the status of your application in the Project Reports. DO NOT START WORK. You may be at risk of a code violation for unpermitted construction. If you need assistance please contact the Building Division at <u>BPCustomerService@SeminoleCountyFL.gov</u> or 407.665.7050.

Section 16: Project Reports

SEMP	NOLE COUNTY		
			Home Q Pro
Tasks Files	Status Info Reports Discuss Reviews	BP23-00009581: ACC	ESS CONTROL (GATES OR DOORS)
Refresh Save S	Settings		
ACTION	REPORT NAME	REPORT TYPE	REPORT DESCRIPTION
	Contains	Contains	▼ Contains
ΕQ	Current Project - All Emails Sent	Project	All template emails sent from within this project
ŀō	Current Project - All Group Users	Project	All project users listed by group and name
Εą	Current Project - All Logged Events	Project	All logged events for a project between specified dates
ŀō	Current Project - All Uploaded Files with Sheet Sizes	Project	All uploaded files with sheet sizes within this project
ŀō	Current Project - Combined Discussions	Project	Project discussion comments, discuss file and workflow form discussions
ŀō	Current Project - Discussion Comments with All Participants	Project	Project discussion comments listing all topic participants
ŀō	Current Project - Unpublished Files	Project	All unpublished files within this project
ŀō	Current Project - User Activity History by Date	Project	All logged project events by a named user between specified dates
ŀõ	Plan Review - Department Review Status	ProjectFlow	Status of departmental reviews for a specified workflow
Εq	Plan Review - Discussion Board Plan Review	ProjectFlow	Discussions within workflow task forms used within this project
EQ.	Plan Review - Review Comments	ProjectFlow	Lists the review comments, checklist and changemark details for a workflow instance review cycles.
ŀō	Plan Review - Review Details	ProjectFlow	Displays the Workflow Routing Slip with a list of review comments
ŀō	Plan Review - Workflow Routing Slip	ProjectFlow	Displays the sequential routing and times for completed or current plan review tasks
ŀō	Quick Review - Details	ProjectFlow	All quick review comments and responses per a specified workflow
1 - 14 of 14 reco	ords		

The Project Reports will give you real time updates on the status of your permit. If you receive a corrections task, these reports will allow you to download the checklist or changemarks to give to your design professional. You may view these reports <u>without</u> having a task on your side. Take a moment to look at the Project Reports in your project for helpful information that may a call or email. If you are unable to find your answer you may contact us at <u>BPCustomerService@SeminoleCountyFL.gov</u> or 407.665.7050.