

**NOTICE TO PROVIDERS OF
MUNICIPAL FINANCIAL PRODUCTS AND
INVESTMENT BANKING SERVICES FOR THE
ISSUANCE OF MUNICIPAL SECURITIES**

Notice is hereby given to those investment banking and financial services firms engaged in the marketing of specified “Municipal Financial Products” and/or the issuance of bonds, notes, certificates of participation or other evidences of indebtedness, collectively referred to as the “Issuance of Municipal Securities” as defined below, that Seminole County has an Independent Registered Municipal Advisor under contract on whom it will rely for analysis, advice and recommendations concerning any solicitation or proposal involving defined Municipal Financial Products or Municipal Securities.

Pursuant to the amendments to Section 15(B) of the Securities Exchange Act of 1934, as required by the Dodd-Frank Act establishing new registration requirements for municipal advisors, prospective firms covered by this Notice are informed that Seminole County will respond in writing to each individual solicitation or proposal submitted by a firm or group of firms informing them of its intent to rely on its Independent Registered Municipal Advisor of record for advice, consultations and recommendations on the merits of any such proposals or solicitations.

“Municipal Financial Products” are deemed to include essentially the following items: (1) municipal derivatives, i.e., any swap, including security-based swap in which a municipal entity such as Seminole County is a counterparty, or any obligated person acting in such a capacity; and (2) guaranteed investment contracts or investment strategies relating to the investment of proceeds derived from the issuance of municipal securities or municipal escrow investments.

“Issuance of Municipal Securities” for purposes of identifying the communications, solicitations and any implied or express advice or recommendations contained therein that may be offered by investment banking firms and which will be reviewed by Seminole County’s Financial Advisor, includes strategic, pre-issuance matters, transaction related aspects of the forthcoming bond or debt issue, as well as post issuance related services.

Seminole County’s Independent Registered Municipal Advisor is:

First Southwest Company, Inc.
450 South Orange Avenue, Suite 460
Orlando, Florida 32801
Attn: Gary E. Akers, Senior Vice President
Tel.: 407-426-9611