

Seminole County Strategies for Success





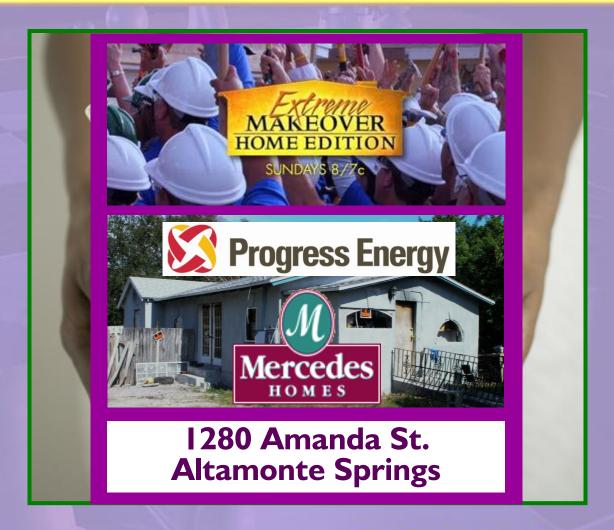
Reaching Out to the Community







A Special Announcement

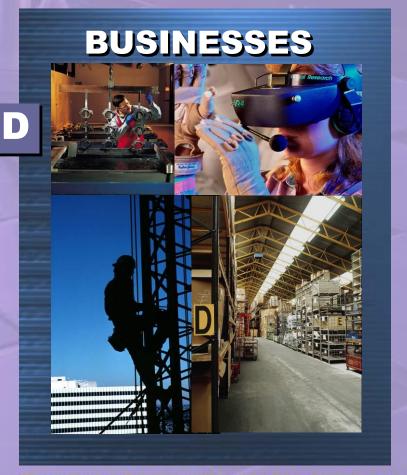




Maintaining our Commitment to Quality

The Community of Choice for





Seminole County, Strategies for Success



A Look at Predictions from 1997





1997 Predictions on Target



- Orlando Sanford Airport will be a reliever airport to Orlando International.
- Roadway design and beautification will enhance the appearance of the County.
- A new courthouse will be completed.
- The Trail System will cross Seminole County and connect parks with trails.
- Sanford's waterfront will become famous, and downtown will be preserved and become a tourist destination.
- Altamonte Springs will be filled with high-rise offices and will be recognized as Metropolitan Orlando's northern urban center.
- Oviedo's downtown will have direct access to more natural resources than any city in Central Florida.
- Winter Springs will have created a new downtown.
- We will have softened the harsh effects of growth and planned and dedicated resources to take advantage of our natural assets.



1997 Predictions That Are Still Works in Progress



- You will be able to board a light rail train and in 20 minutes travel to downtown Orlando, Orlando International Airport or Daytona Beach.
- The Beltway around Orlando will be complete.
- All County services, including construction permitting, can be accessed remotely through personal computers.
- Seminole County's conference and small convention center will need to be expanded.
- Casselberry's redevelopment transformed 17-92 into Orlando's northern Mainstreet.
- Longwood's historic district prospers with access to light rail.



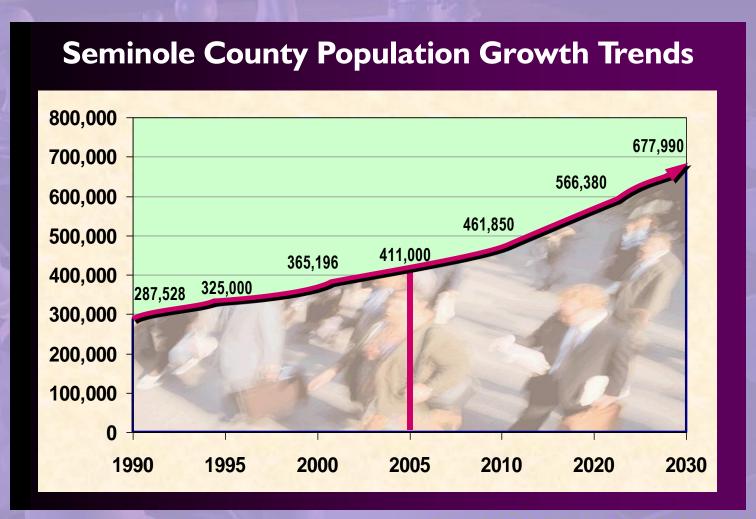
Quick Facts



- Seminole County is the third most densely populated county in the State with a population of 1,281 residents per square mile.
- Over the past 10 years, Seminole County has experienced an average growth rate of almost 2% annually.

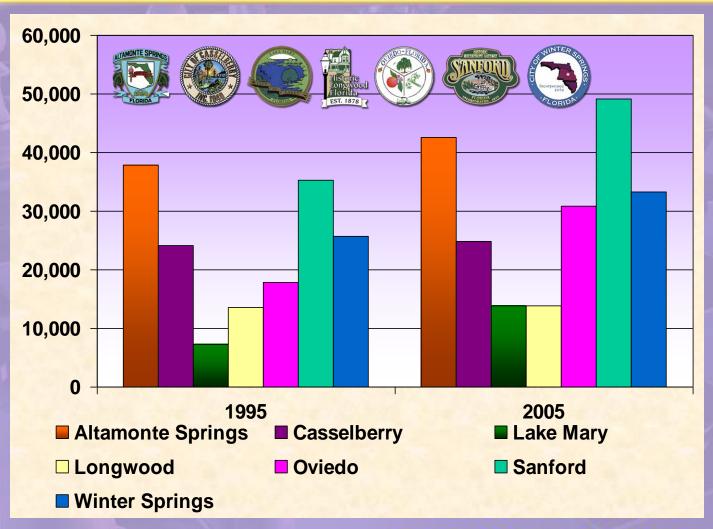


Quick Facts





Where are We Growing?



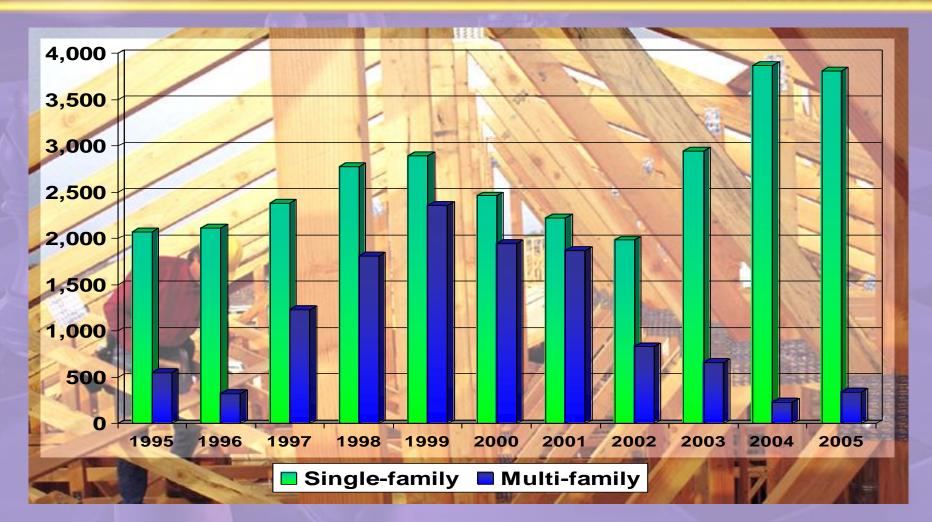


Quick Facts



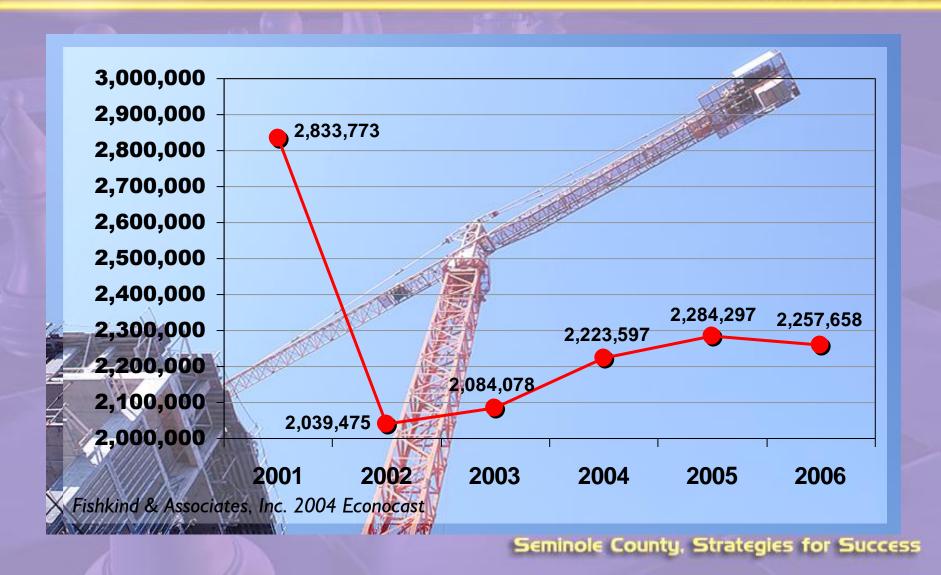


Residential Construction





Commercial and Industrial Construction



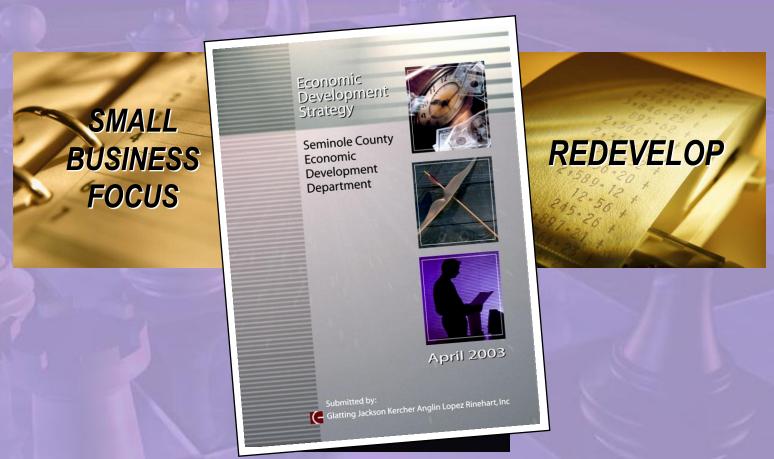


Average Housing Cost in Seminole County





Economic Development Program



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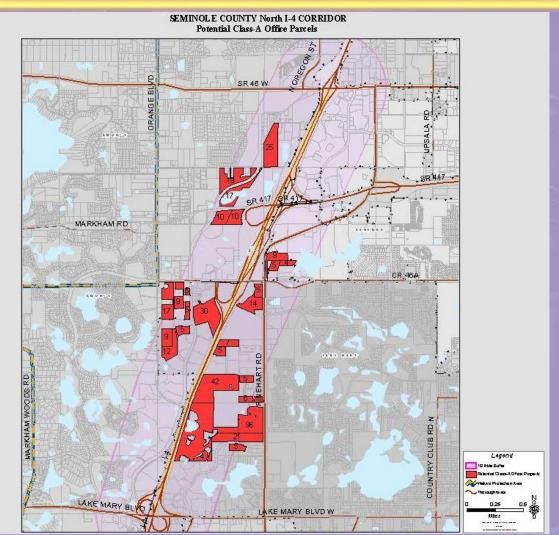


North I-4/Lake Mary





North I-4 Vacant Land Use Analysis





Lake Mary Office Submarket/Class A



YEAR	INVENTORY	VACANCY
2001	3,162,142	24.7
2003	3,804,448	25.8
2005	3,868,558	13.0



Altamonte Springs





Florida High Tech Corridor Council



RESEARCH

- 615 research projects with \$43 million in Corridor funds matched by \$90 million
- from 250 partnering companies
 1,200 graduate & doctoral students and 300 professors & associate professors retained to do the research

MARKETING EMPHASIS - HIGH TECH REGION

- Co-sponsor trade shows, conferences, advertising, and directory of high tech companies
- Website: FloridaHighTech.com

WORKFORCE

- Assoc. Degrees digital media Seminole Community College Tech Camps – 1,400 K-12 math and science
- teachers

An economic development initiative of:









Zooming in on the Airport





Orlando Sanford International Airport





Airline Service





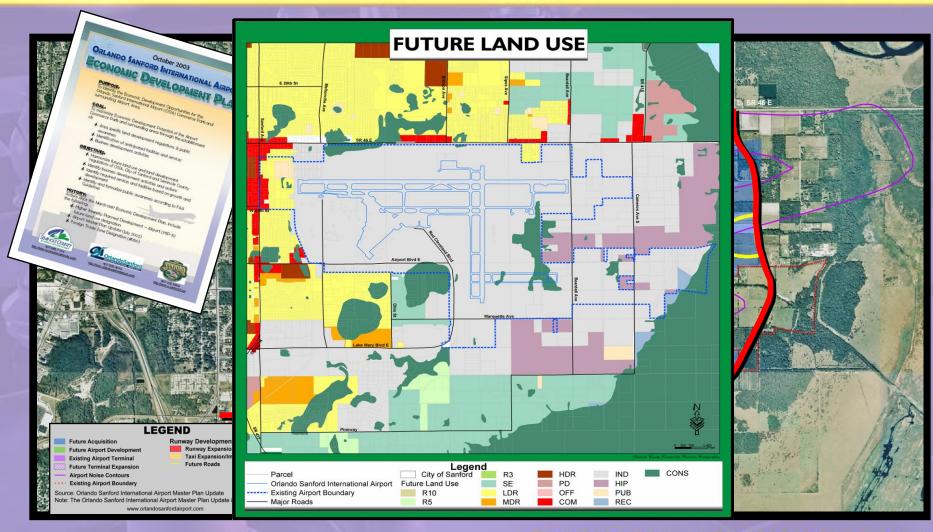


Airport Partnerships





Airport Potential for Growth





U.S. Highway 17~92 Corridor CRA

TAXABLE VALUE OF PROPERTY IN THE 17-92 CRA

1997 2005 238,310,362 400,320,085

67.98% INCREASE







County, State & Private Investments

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U.S. Highway 17~92 Corridor CRA

% OF CHANGE IN TAXABLE VALUE FROM 1997 TO 2005



Seminole County	59.49%
Casselberry	187.17%
Lake Mary	98.84%
Sanford	62.16%
Winter Springs	140.23%

67.98% INCREASE FOR THE ENTIRE CRA



County Job Growth Incentive Awards

- In 2005, Seminole County assisted 14 businesses for relocation, expansion or startup services creating 2,560 new jobs and yielding \$60 million in capital investment.
- Since 1995, 30 total companies received incentive grants resulting in 11,000 new jobs with an annual average wage of over \$44,000.
- Benefits: 20,000 spin-off jobs, \$300 million in capital investment.



Small Business Development

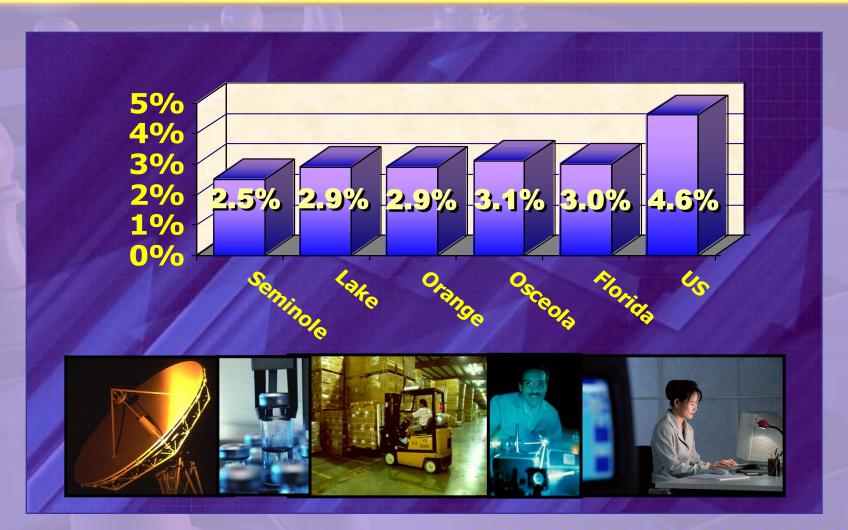








Unemployment Rates





Income in Seminole County

AVERAGE HOUSEHOLD INCOME \$73,208

MEDIAN HOUSEHOLD DISPOSABLE INCOME \$45,193

Source: DemographicsNow





Housing to Meet all Needs













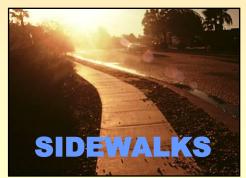




Infrastructure Improvements ~ 1 Cent Sales Tax











Trails Program



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The Natural Lands Program











Connecting to the Region through Partnerships















Orange County













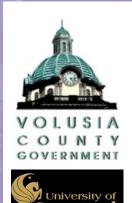








Connecting to the Region through Partnerships













Orange County





















K-12 Education



NEWSWEEK RECOGNITION

June 20, 2005

Seminole County Public High Schools Rank in the Top 3% of the Nation

ORLANDO BUSINESS JOURNAL

Orlando Business Journal ranks all Seminole

County High Schools in the Top 25 in Central Florida, January 13 – 19, 2006

#1- Lake Brantley High School , Oviedo High School (Tie); #5 – Lake Mary High School; #6 – Crooms AOIT; #7 – Winter Springs High School (Tie); #12 – Lake Howell High School; #18 – Lyman High School; #21 – Seminole High School









SEMINOLE COMMUNITY COLLEGE IN THE LAST 10 YEARS HAD:

- +40% Increase in Enrollment
- + 59% Increase in Square Footage
- 378% Increase in Financial Aid ...from \$4.5 million in 1996 to \$21.5 million distributed in 2005







Heathrow Center for Economic Development

A Collaborative Hub For SCC Degrees,
Certifications, Workforce
& Professional
Development

- Seminole County Economic Development Office
- Seminole Regional Chamber of Commerce
- Florida High Tech Corridor Council
- Metro Orlando EDC

















UNIVERSITY OF CENTRAL FLORIDA

- Currently enrolls 45,000 with 94 masters degrees and 25 doctoral degrees.
- Research dollars are \$103.6 million
- UCF known for technology programs including:
 - College of Optics and Photonics
 - Institute of Simulation and Training
 - Computer Science







UNIVERSITY OF CENTRAL FLORIDA

- Recognized nationally as being a leader in engineering and technology.
- Continues to outpace other universities in the state with student enrollment (Nation's 7th Largest).
- School and adjacent research park has an economic impact of \$3.3 billion on the area.

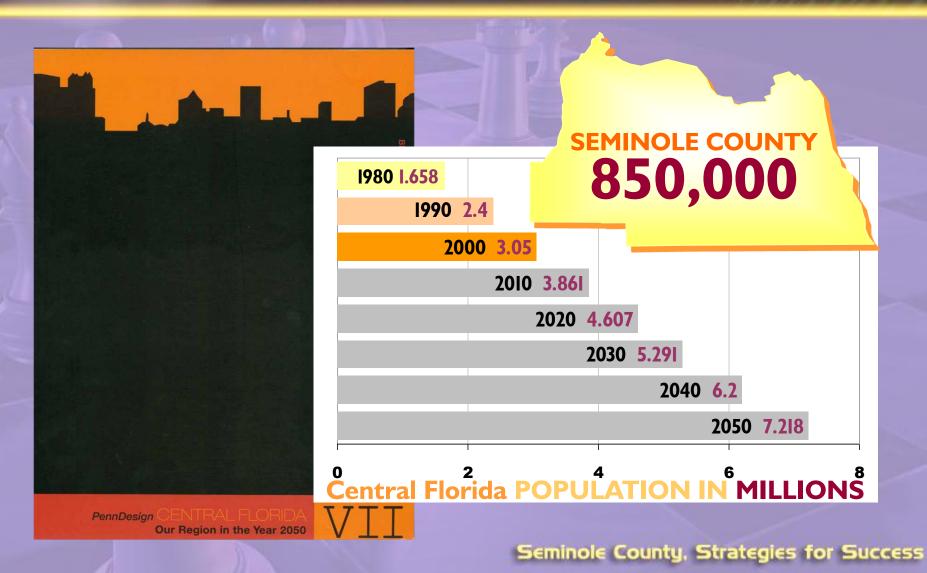


Challenges Ahead





Our Region Continues to Grow





Planning for Growth





BUILD OUT!

VACANT PARCELS

5-20 acres

20-50 acres

50-100 acres

100-200 acres

200-300 acres

300-400 acres

688 parcels

94 parcels

13 parcels

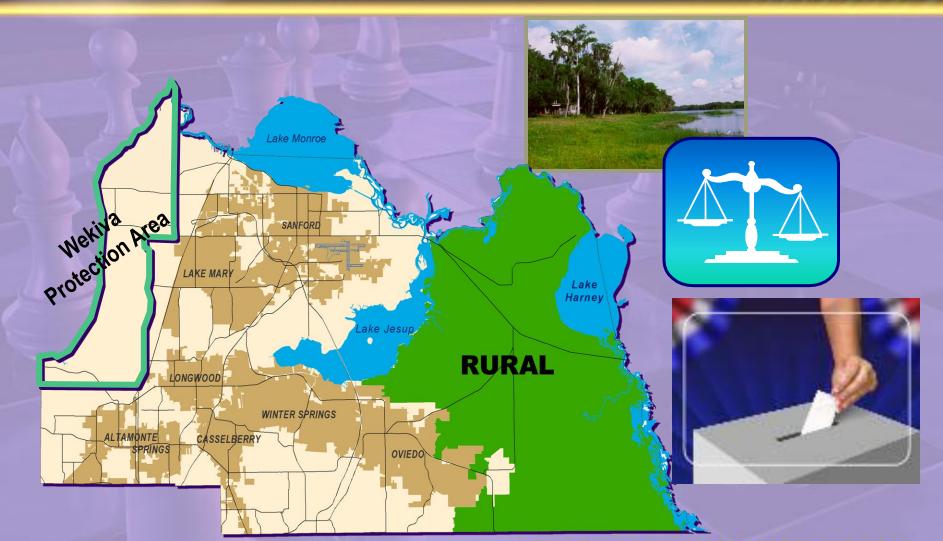
I parcel

I parcel

O parcels



The Rural Area



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Seminole Forecast



- By 2013, Seminole County will be home to 500,000 residents.
- By 2010, jobs in Seminole will grow from 187,000 to 252,000, a 35% growth rate.
- Service jobs alone will increase by 45%.
- Professional & technical occupations, currently at 35,000, will grow to 52,000 by 2010.
- By 2010, I-4/Lake Mary corridor could be the largest office submarket with retail and residential.



Continuing our Success for the Future



What II...

17/92]
50 DESIGN (Lochrane)

RIGHT-OF-WAY

CONSTRUCTION (Bergeron/EarthTech)

CR 427, PHASE V (1.2m) (linked w/Phase

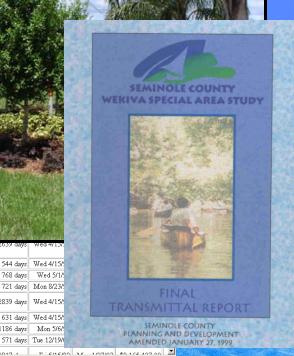
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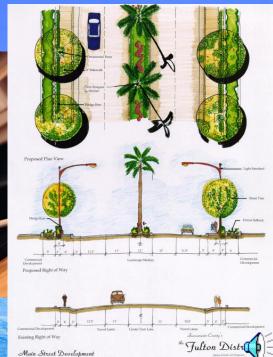
CR 427, PHASE VI (1.7m) (linked w/Phase | Steve Krug

54 DESIGN (Blount Sikes Assoc.)

Steve Krug

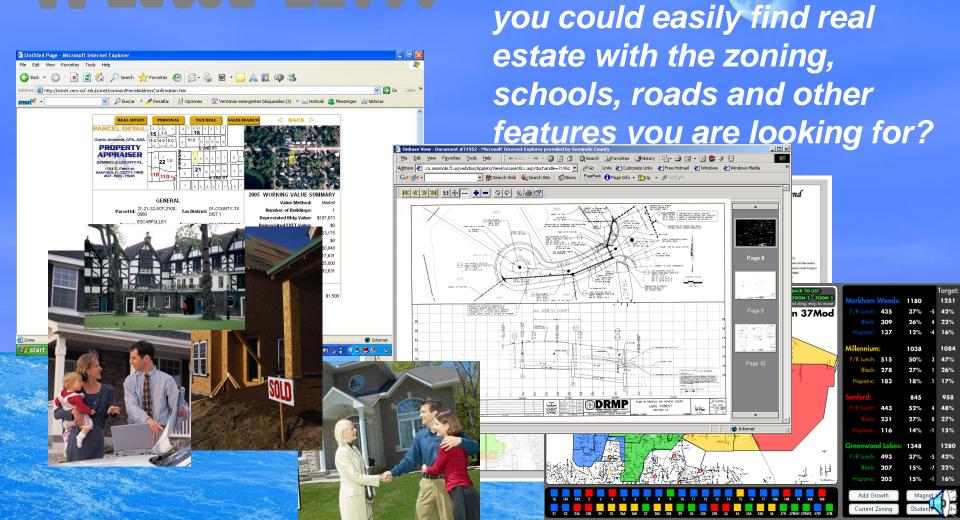
with just a few clicks you could find out what programs and projects are planned in your neighborhood or business community?



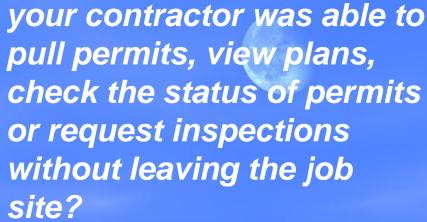


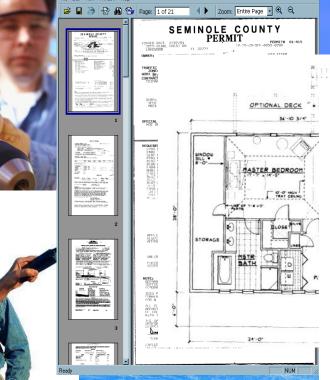


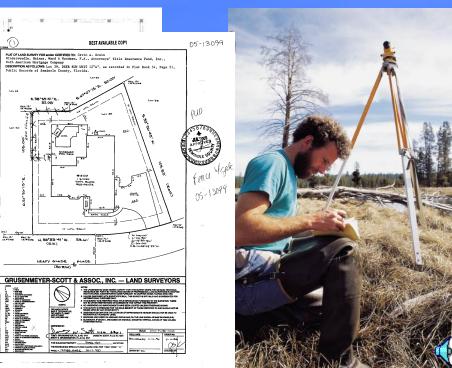
What if...



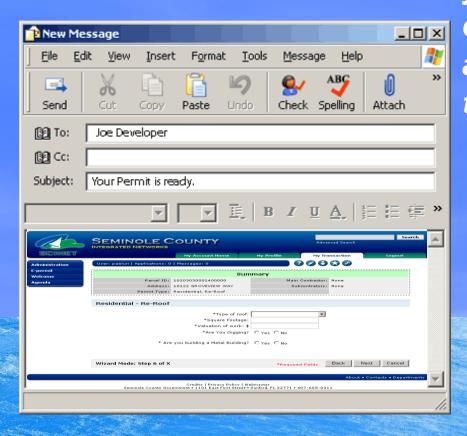








What if...



the government notified you via E-Mail, phone or fax on the status of your application including a link to the live document?



an den Verein der Schwerhörigen und Ertaubten Bonn und Rhein-Sleg-Kreis e.V. Fax-Nr. Kommunikationszentrum: 02 28 / 3 68 33 56 - Fax-Nr. W. Ring: 0 26 42 / 99 98 83 Anmeldung für die Veranstaltung Name Vomame Mitgliedsnummer Teilnehmer: ______Mitglieder _____Gäste Für Rücktragen: E-Mail-Adresse: Fax-Nummer: Weitere Kontakte: ______Bemerkungen:



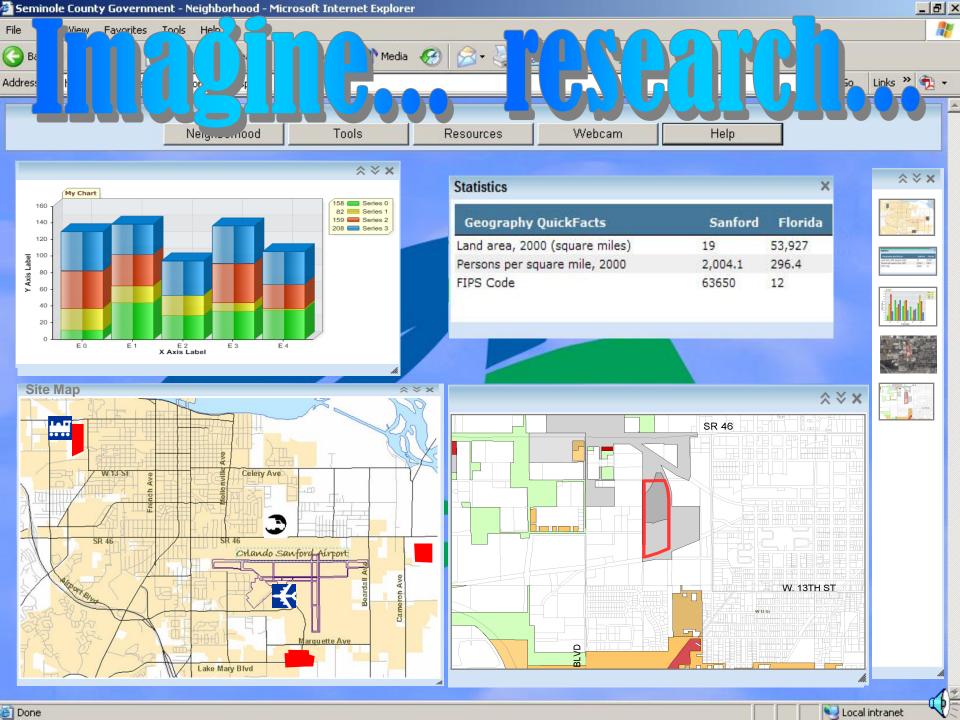


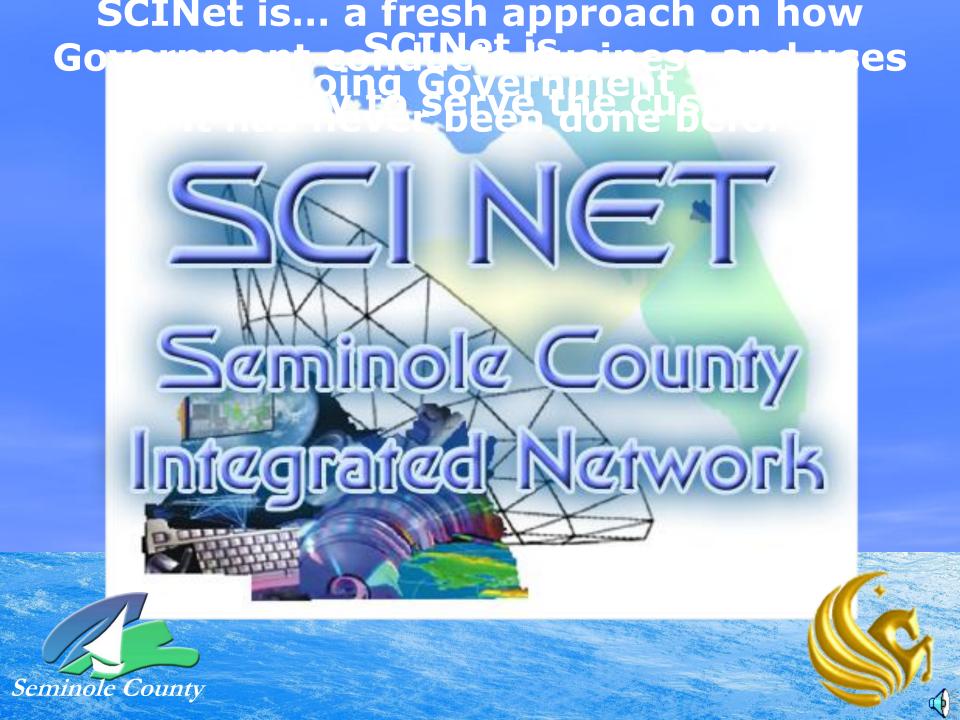












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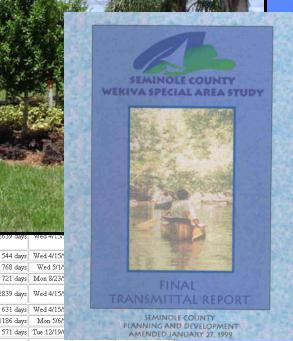
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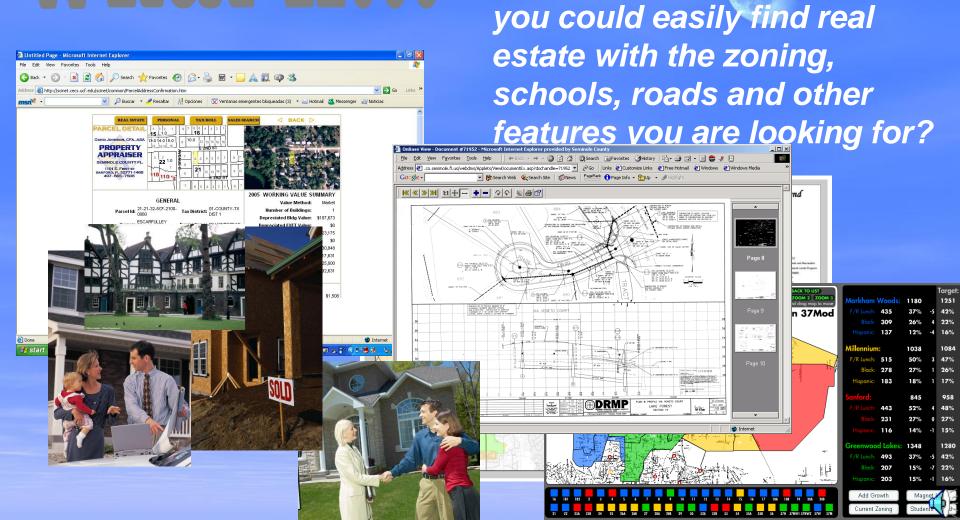








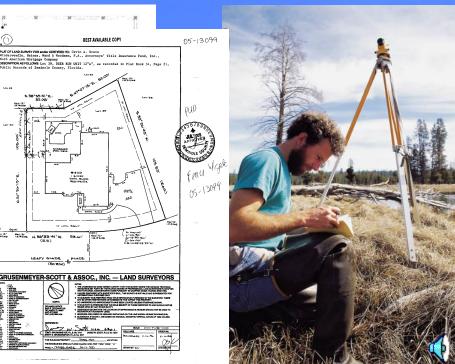
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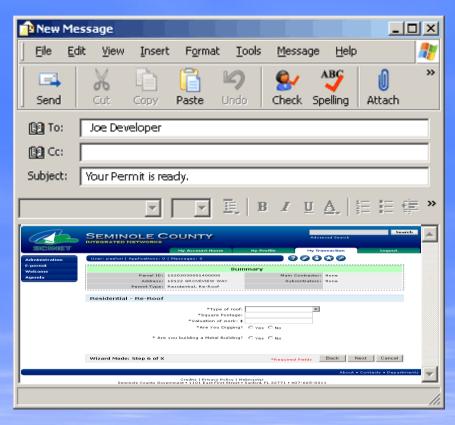


your contractor was able to pull permits, view plans, check the status of permits or request inspections without leaving the job site?





What it...



the government notified you via E-Mail, phone or fax on the status of your application including a link to the live document?



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Anmeldung			
für die Veranstaltung			
Name			
Vorname			
Mitgliedsnummer			
Teilnehmer:			
Mitglieder			
Gäste			
Für Rückfragen:			
E-Mail-Adresse:			
Fax-Nummer:			
Weitere Kontakte:			







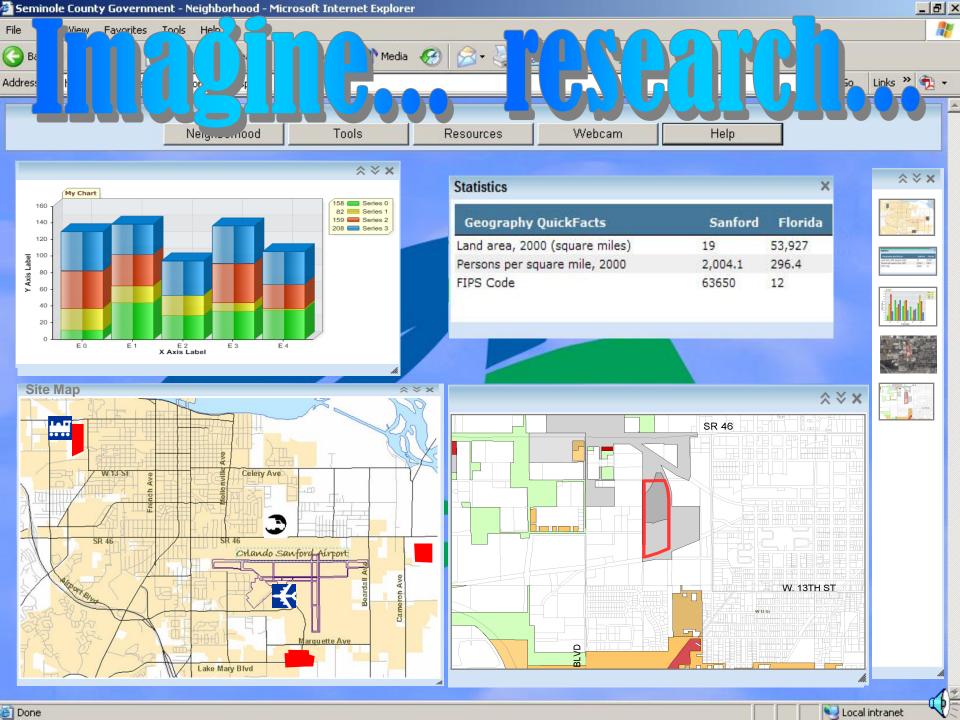


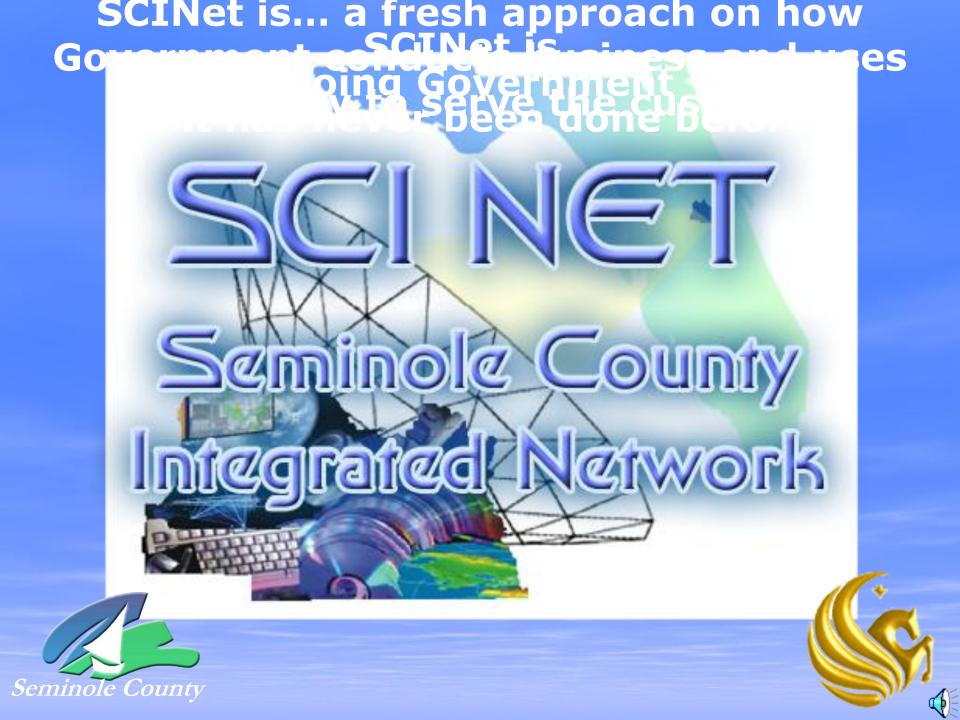
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Continuing our Success for the Future





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