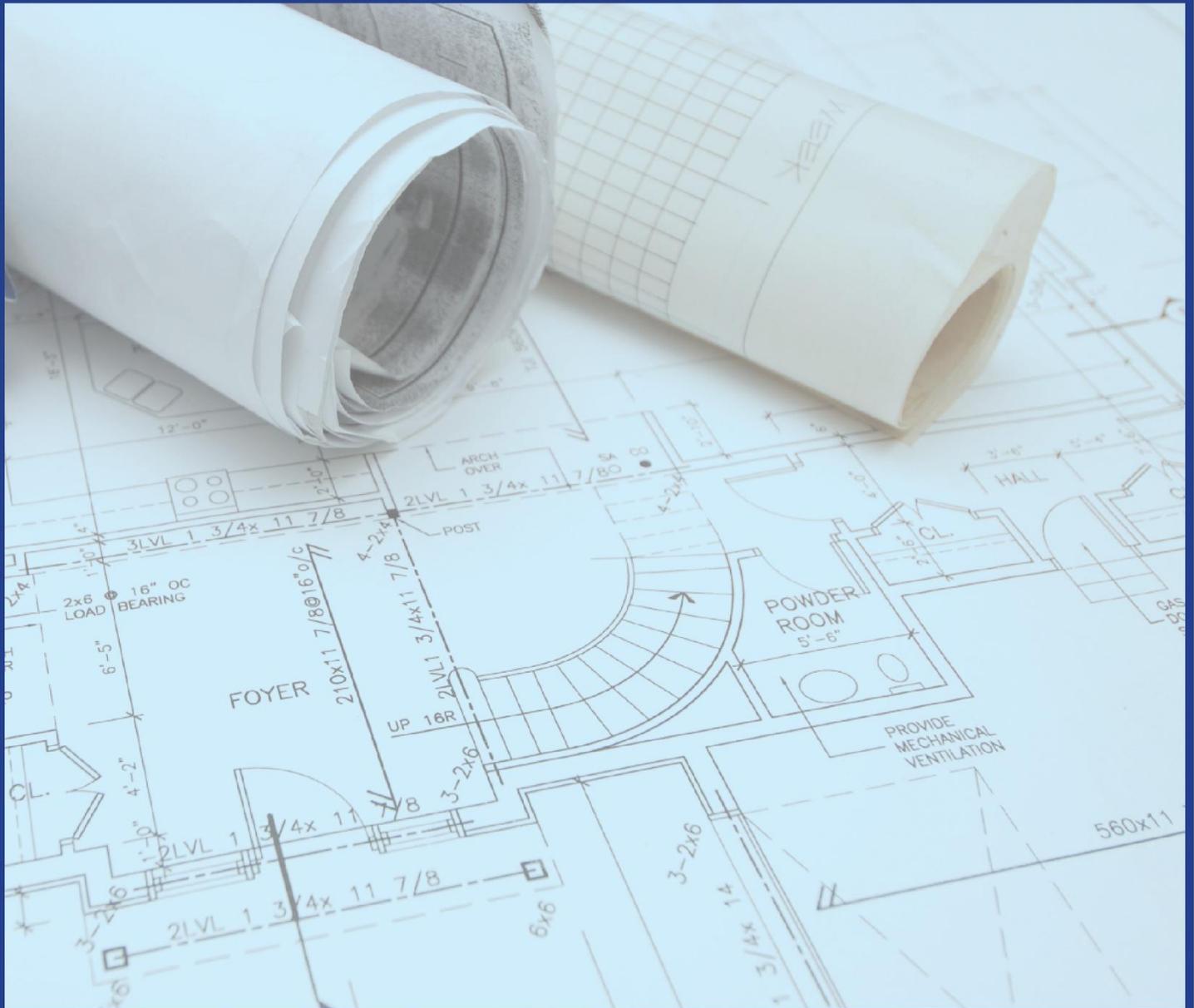




Electronic **PLAN** **REVIEW**



Applicant User Guide

DEVELOPMENT SERVICES DEPARTMENT



Table of Contents

Introduction to ePlan	2
Electronic Plan Submission	3-12
ePlan Review Invitation.....	3
Installing the Required ePlan Components.....	4
Logging In.....	4
Standards	6-8
Plan File Naming.....	6
File Type.....	7
Design Professional Seals and Signatures.....	8
Folder Structure.....	8
Graphic Scale.....	9
File Sheet Size and Orientation.....	9
Uploading Plan Drawings and Documents	10-12
Notifying Submissions to Begin Prescreening.....	12
Security Timeout	13
Prescreening	14
Prescreening Has Been Returned.....	14-15
Change Requests and Plan Resubmit	16-24
Accepting the Applicant Resubmit Task	16
eForm Components	17
Markups and Changemarks	18-20
Outside User Access	21
Uploading Corrections and Completing the Applicant Resubmit Task.....	22
Approval	25-26
Completing the Payment Selection Task.....	25
Building Permit Approval.....	26
Planning & Development Project Approval.....	27
Plan Revisions During Construction	28-29

Introduction to ePlan

Electronic Plan Review (ePlan) is a web-based solution that allows plans for Building Permits and Development Projects to be submitted electronically, replacing the traditional paper-based review method. ePlan will improve the plan review cycle, reduce costs associated with obtaining building permits and development approvals as well as support green initiatives.

This manual provides basic documentation on the steps involved in the Electronic Plan Review (ePlan) process. It has been prepared as a general reference guide and is not designed to present every detail or situations on every element of the process. There are text descriptions and screen images of the step-by-step tasks necessary to complete a submittal and review using ePlan.

If at any time in the process you have questions or concerns, do not hesitate to call. Be sure to ask to speak to a System Administrator in one of the following divisions:

Development Services Department

Planning and Development Division
407-665-7371
eplandesk@seminolecountyfl.gov

Building Division
407-665-7050
bpcustomerservice@seminolecountyfl.gov

ePlan Web Address
<https://eplan.seminolecountyfl.gov/epr>

NOTE: In addition to this user manual, please reference the help documentation available within the ePlan Review Web portal for further assistance.





Electronic Plan Submission

Please complete the following prior to getting started:

- For Building Permits, review the “[How to Apply for Your Permit Online](#)” guide for instructions on submitting an application online. You must receive an email invitation to use ePlan before electronically uploading your plan drawings and documents.
- For Planning & Development projects, please visit the “[Electronic Plan Review](#)” webpage for instructions on submitting an application.
- Review the standards for naming your drawing and document files, sheet sizes, file formats accepted, etc. (**Review the entire “Standards” section of this guide.**)

ePlan Review Invitation

When your application for a Building Permit or Development Project is reviewed and accepted, an Electronic Plan Review invitation will be sent to your email address. For first time users, the invitation email will contain your login information, temporary password and information about the project, including a link to the ePlan web portal.

TIP!

ePlan is designed to function using Internet Explorer (IE).

Limited functionality is available using (Chrome, Firefox, Safari, etc.). Users experiencing issues accepting tasks or viewing files in these browsers should log out and switch back to IE.

Electronic Plan Review Invitation



Please do not reply to this email, it is system generated.

Hello Test Project:

Welcome to Seminole County's Electronic Plan Review system. This project invitation has been sent to you in response to your recent permit application.

Please upload your Application Documents, Drawings and Documents to the project number shown below as outlined in the Electronic Plan Review Applicant User Guide found [here](#).

Your Login: fossilized3125@msn.com
Temporary Password: C6C6C2A
Project Name: BP12-0000022
Project Description: ALTERATION TO COMM STRUCTURES
Group: Applicant
Invited By: Building Division
Project Owner: Building Division
Owner's Email: bpcustomerservice@seminolecountyfl.gov

[Login to Electronic Plan Review](#)

Seminole County
Building Division
1101 E. 1st Street
Sanford, FL 32771
407-665-7050
BPCustomerService@seminolecountyfl.gov

Logging In

New Users First Time Login (Internet Explorer Users)

1. Prior to logging into Electronic Plan Review (ePlan), your computer must be configured properly. For detailed configuration instructions, please visit:
<http://www.seminolecountyfl.gov/gm/ElectronicPlanReview/EPRSetup.aspx>
 - User Account Control (UAC) must be turned off.
 - If using a computer with Internet Explorer (IE) 9 or 10, you must enable Compatibility View.
 - Pop-ups must be disabled in your browser or an exception added to allow pop-ups for eplan.seminolecountyfl.gov. If you login to ePlan and no ePlan window appears, you probably have a pop-up blocker in use that is preventing the main project window from opening.
 - The login page has an MSI (Microsoft Silent Install) component required to install Electronic Plan Review ActiveX controls when using Internet Explorer (see image below). This installation will only need to be done once; if you utilize a different computer, it will require another installation of the components for that computer.



TIP!

Click the ePlan Support and Documentation link shown here to access the County ePlan informational webpage.

2. To sign in, enter your email address and temporary password provided in the invitation email. Click the “Accept & Login” button shown in the image of the login screen above.



- Enter your new password and personal account information. All fields in yellow are required. Click on the “Save” button to save your profile.

Settings for Building Division (test@youremailprovider.com) Highlighted fields are re

Welcome to Electronic Plan Review.

Since you currently have a temporary password, you will need to change it to a permanent password and (if you have not done so) enter a security question and answer. This question/answer will be something that only you know, and will enable you to reset your password if you ever forget what it is.

After you have changed your password you will be taken to the main Projects View.

<p>Change Password:</p> <p>New password:* <input style="background-color: yellow;" type="text"/></p> <p>Confirm new password:* <input style="background-color: yellow;" type="text"/></p>	<p>Password Reset Question & Answer:</p> <p>Security question:* <input style="background-color: yellow;" type="text"/></p> <p>Security answer:* <input style="background-color: yellow;" type="text"/></p>
--	---

Password must not contain special characters, must contain at least one digit and one alphabetic character, and must be between 8 and

Profile Information Save

Contact Information	User Metadata	Project Membership	Group Membership
* Required field			
First Name: Building	Last Name: Division		
Email: test@youremailprovider.com <small>HTML format</small>			
Title:			
Company: Seminole County Growth Management			
Address 1: 1101 E. 1st Street			
Address 2:			
City: Sanford			
State/Province: FL	Postal Code: 32771		
Phone: 407-665-7950	Fax:		
Mobile:	Pager:		
Stamps:			
Language: en			

Existing Users

- If you are a returning user, login to ePlan with your full email address and password.
- If you have forgotten your password, click on the “Forgot Password” button so that you can retrieve it through your security question.
- NOTE: No one can see your password or security question answer. If you cannot access your account after trying to retrieve your account information, contact a Seminole County ePlan Administrator at 407-665-7050 for Building Permits or 407-665-7371 for Development Projects to have your password reset. An email will be automatically generated and sent to the account holder email address with a temporary password.

TIP!

Passwords are case-sensitive.

Standards

Plan File Naming Standards

When preparing to upload your drawings / plan pages to the ePlan system, please follow the file naming structure shown below:

Drawings

1. All drawings must be uploaded as individual files and saved in a landscape orientation, by sheet name.
2. All file names will begin with an ePlan three digit number that flows in sequence. Example: 001, 002, 003 etc. **IMPORTANT NOTE:** The plan Cover Sheet must always begin with 001 and the Index Sheet must always begin with 002 (unless combined with the cover sheet).
3. The second part of the file name will be any alpha-numeric number you have assigned to each page. Example: L1 Landscaping, E1 Electrical, etc.
4. The third part of the file name will be the title that you have given each sheet. Example: Building Elevation Detail, Electrical Riser, Site Lighting, Foundation, etc. **(DO NOT use any special characters or quotations in your file names other than decimals.)**

TIP!

Use a decimal to insert a plan page into the existing plans in the order you wish it to appear.

Example:

001 CV Cover Sheet and Index
001.5 C.5 Inserted Page
002 C1 Site Plan

See below for a sample of sheet names using the requested ePlan numerical sequence with your individual alpha-numeric sheet # and sheet titles:

ePlan sequence number **Your Alpha-Numeric Sheet #** **Your Sheet Title**

001 CV Cover Sheet and Index

002 C1 Site Plan



Documents

1. Documents containing multiple pages such as truss engineering, energy calculations, product approval forms, geotechnical reports, stormwater reports, etc may be uploaded as multipage files and the file name shall indicate what the document is.
2. Separate document types shall be uploaded as separate files.

File Type Standards

- Searchable PDF files are preferred for calculations, reports and other supporting plan documentation (non-drawing files).
- Both vector PDF and DWF or DWG files will be accepted for drawing files. Since AutoCAD software is commonly used to create drawing files, converting a DWG to DWF file print ready is the preferred secured file format. Files must be 2D DWF file print ready. The DWF or DWG must be saved as Auto CAD version 10 or lower format. ePlan does not support 3D DWF or DWG files at this time.
- If you choose to create PDF files, converting your AutoCAD files to a Vector PDF is preferred to speed up the review process. It is recommended that drawings created in AutoCAD are converted to a Vector PDF within the AutoCAD program itself. In addition, the newest Adobe Acrobat (not the free version of Adobe Reader) will accommodate the creation of a Vector PDF.
- Customers whose AutoCAD system does not have the capability to create Vector PDF files may upload standard PDF's generated directly from AutoCAD.
- AutoCAD files (DWG) must be saved with only one "view" prior to upload.

WHY VECTOR PDF'S?

Vector based PDF's can be scaled by any amount without any degrading image quality. It allows the plans to be reviewed in a much higher level of clarity on a computer

Design Professional Stamps and Signature Standards

Digital Signatures

- Digital signatures are permitted by the State of Florida Administrative Code that governs each design professional's license. This method of signing and sealing documents is accepted by Seminole County when the signature and seal can be authenticated through a trusted 3rd party certificate*. The digital signature process places a visual indicator (such as a rendering of the signature and seal) directly on the electronic file. The 3rd party provider is a Certificate Authority (CA) that certifies the ownership of a public key by the named subject of the certificate.

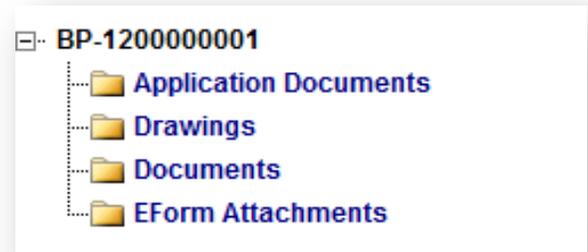
*A trusted 3rd party certificate is a digital verification process performed by a non-biased Certificate Authority for a fee. There are many companies that provide this service. Seminole County does not endorse the use of any specific provider as long as the certificate can be authenticated.

Electronic Signatures

- [PEDDS](#) is a free program that is used to electronically sign and seal documents and may be used in lieu of a digital signature on electronic files. PEDDS is officially recognized by [Board of Architecture and Interior Design](#) and the [Florida Board of Professional Engineers](#). PEDDS does NOT place a visual indicator on the files and requires two hard copy reports be printed, signed, sealed and mailed to Seminole County.
- Answers to what PEDDS is can be found [HERE](#) and can be downloaded [HERE](#). Please refer to the [PEDDS Visual User Guide](#) for detailed instructions.

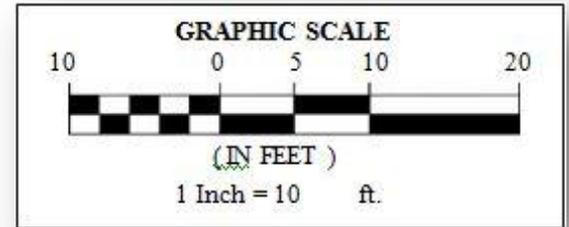
Folder Structure Standards

- All Building permit or Development project application forms must be uploaded into the "Application Documents" folder for each project.
- All drawing files and their associated PEDDS reports must be uploaded into the "Drawings" folder for each project.
- All supporting documents and any of their associated PEDDS reports must be uploaded into the "Documents" folder for each project. Sample document types would be truss engineering, energy calculations, product approval forms, geotechnical reports, stormwater reports, etc.
- The eForm Attachments folder is **not** used for uploading of files.



Graphic Scale Standards

- DWF, DWG and PDF plan pages should be properly oriented in landscape mode for efficient review.
- Each sheet must have a typical graphic scale as shown in the image to the right.
- When more than one scale is used on a sheet, an independent graphic scale must accompany the applicable detail.
- All plans must be drawn to scale.



File Sheet Size and Orientation Standards

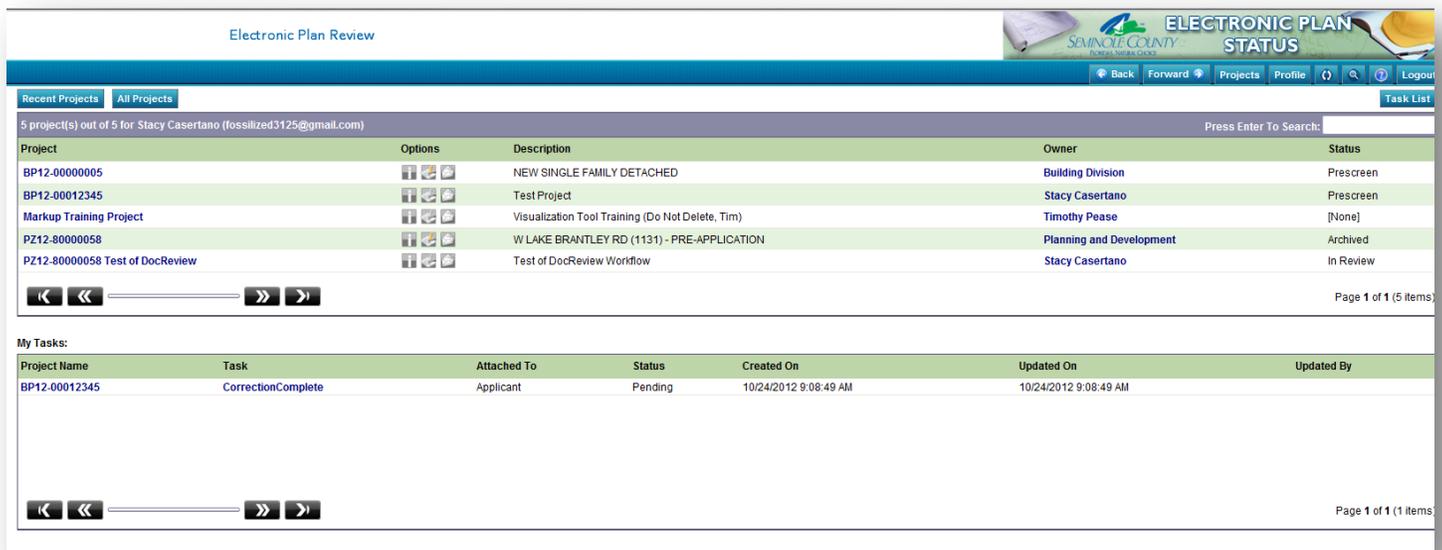
- For Development Projects, all drawing files must be drawn and formatted for a minimum landscape 24" x 36" sheet file, except Plats which are drawn to a 20"x24" sheet file. Any exceptions must be approved by the Planning & Development Division.
- For Building Permits, all drawing files must be drawn and formatted for a minimum landscape 24" x 36" sheet file or landscape 11" x 17" sheet file for smaller scale jobs (pool enclosures, pools, termite repairs, etc.).
- Application Documents shall be saved and uploaded in portrait orientation as individual files.
- Plan pages shall be saved and uploaded in landscape orientation as individual files.
- Documents shall be saved and uploaded in portrait orientation. If a document contains multiple pages, it may be uploaded as a multipage file, the file name describing what it is (truss engineering, energy calculations, stormwater reports, etc.)

Uploading Plan Drawings and Documents

TIP!

Please read this entire section before attempting to upload. Once all required items are uploaded, you **MUST** notify the Submissions Group (see steps 7-12).

- When you have successfully logged in to ePlan, the “Project” screen will display. Any projects for which you have access will display in this list. Any outstanding tasks that require your action are displayed in the “My Tasks” area below the project list. Select the specific project that corresponds to the plans you will be uploading by clicking on the project

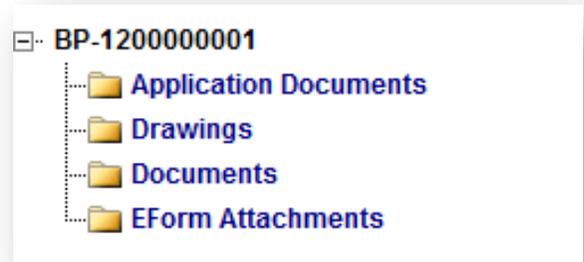


Project	Options	Description	Owner	Status
BP12-00000005		NEW SINGLE FAMILY DETACHED	Building Division	Prescreen
BP12-00012345		Test Project	Stacy Casertano	Prescreen
Markup Training Project		Visualization Tool Training (Do Not Delete, Tim)	Timothy Pease	[None]
PZ12-80000058		W LAKE BRANTLEY RD (1131) - PRE-APPLICATION	Planning and Development	Archived
PZ12-80000058 Test of DocReview		Test of DocReview Workflow	Stacy Casertano	In Review

Project Name	Task	Attached To	Status	Created On	Updated On	Updated By
BP12-00012345	CorrectionComplete	Applicant	Pending	10/24/2012 9:08:49 AM	10/24/2012 9:08:49 AM	

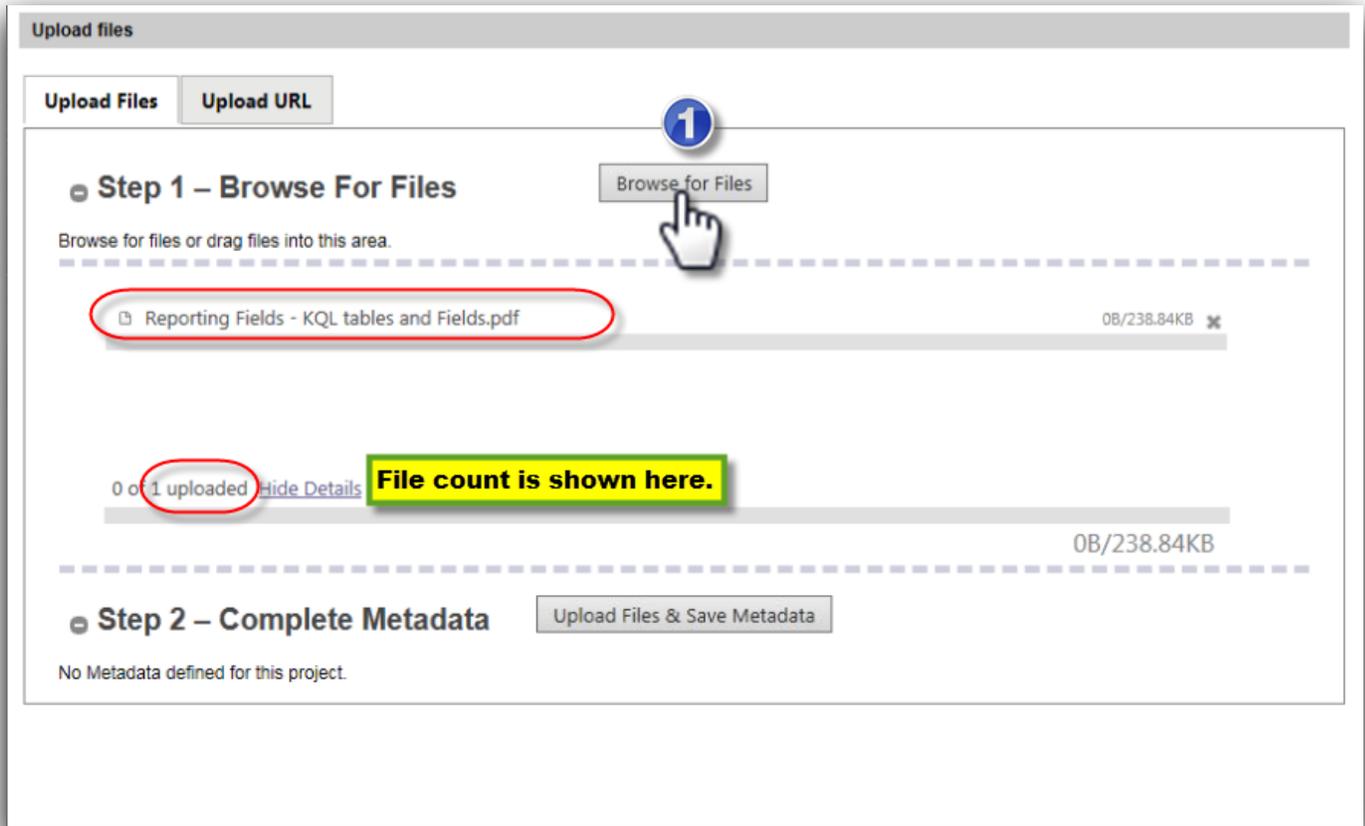
number. The projects are listed in order by application number (i.e. BP11-00001234, Planning & Development projects will have a PZ prefix).

- Click the “Drawings” folder name to upload your plans or the “Documents” folder name to upload supporting plan documents or the “Application Documents” folder name for all forms related to the project application. Follow the prompts for uploading your plans and documents.

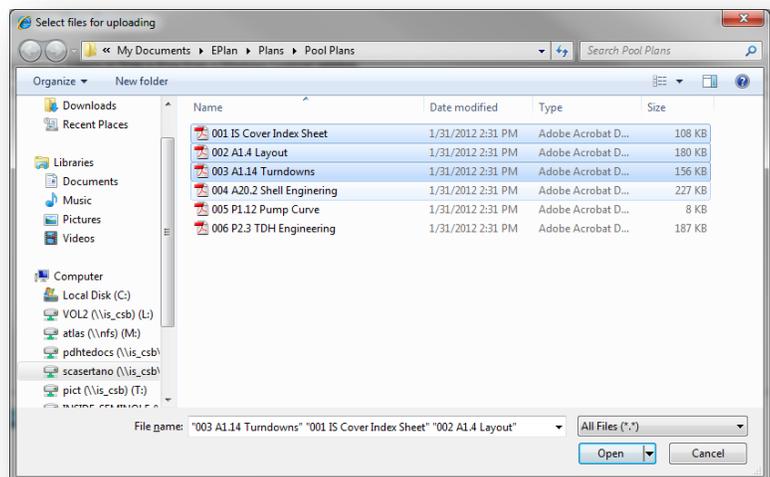


- Click the “Upload Files” button.



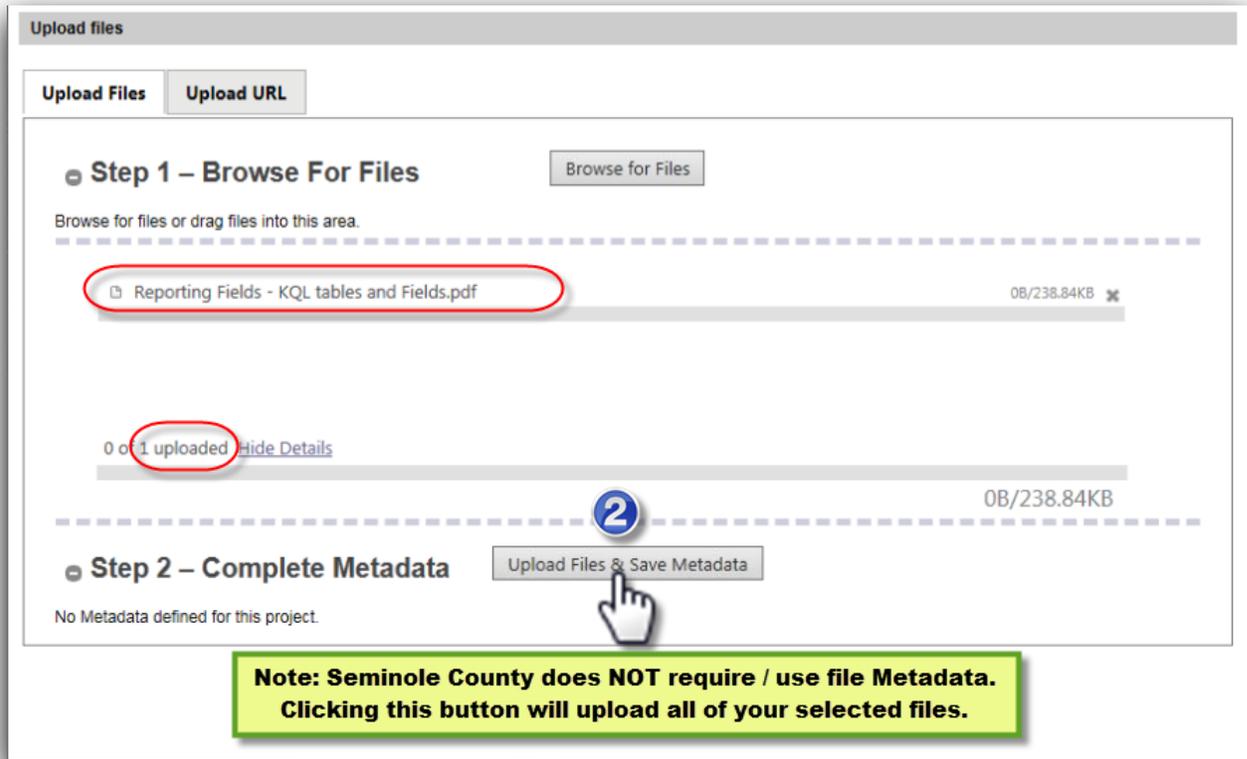


4. Select or browse to the file location on your computer. Select or highlight the files you want to upload; multiple files can be selected by using your Shift or Ctrl keys. Click the "Open" button.



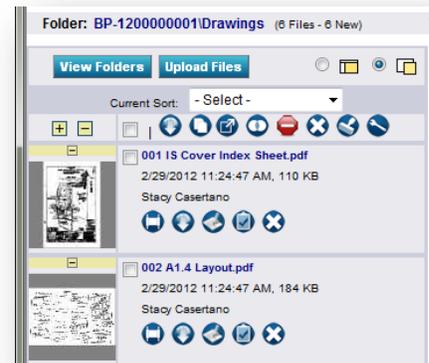
NOTE: Seminole County requires that all drawings be uploaded as individual files and in landscape orientation, by sheet name according to the file naming standards contained in this guide. All documents shall be uploaded in portrait orientation. See pages 6 & 9 respectively.

- After reviewing the files, click the “Upload Files & Save Metadata” button. A confirmation window will appear.



Note: Seminole County does NOT require / use file Metadata. Clicking this button will upload all of your selected files.

- Once files are uploaded to the folder(s), the folder list is populated with thumbnail images of each file contained in the folder. Under each thumbnail, the file name, author, date, and any relevant file icons display.
- Once all documents and drawings have been uploaded, the Submissions Group needs to know that you are ready to begin the Prescreening process. Do this by clicking the  icon near the top right corner of the ePlan window.



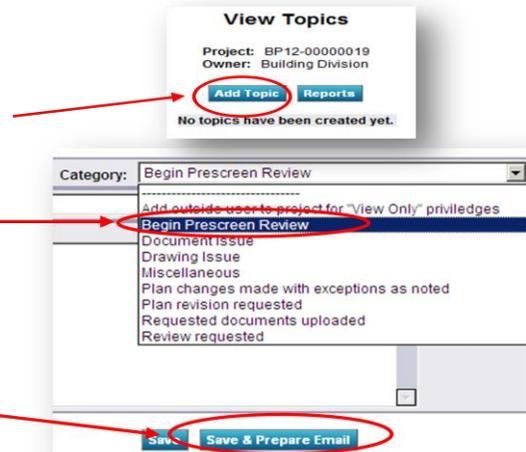


A window will pop up; click the “Add Topic” button.

8. Select the “Begin Prescreen Review” category from the drop down menu.

9. Enter a subject and brief description then choose “Save & Prepare Email”.

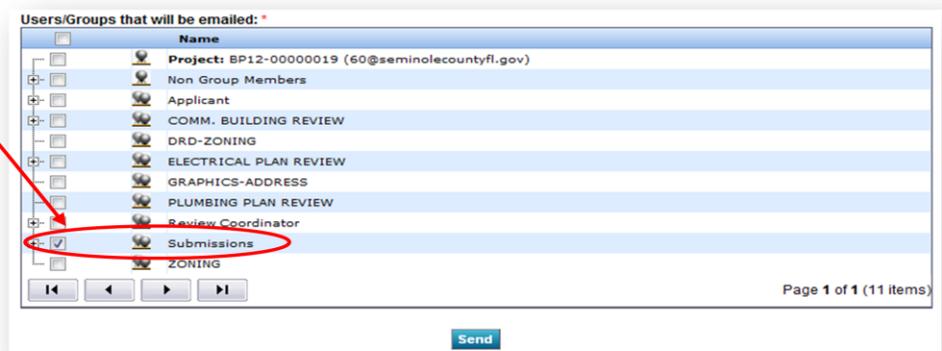
10. Place a checkmark in the “Submissions” group and click “Send”.



View Topics
Project: BP12-0000019
Owner: Building Division
Add Topic Reports
No topics have been created yet.

Category: Begin Prescreen Review
Add outside users to project for "View Only" privileges
Begin Prescreen Review
Document Issue
Drawing Issue
Miscellaneous
Plan changes made with exceptions as noted
Plan revision requested
Requested documents uploaded
Review requested

Save **Save & Prepare Email**



Users/Groups that will be emailed: *

<input type="checkbox"/>	Name
<input type="checkbox"/>	Project: BP12-0000019 (60@seminolecountyfl.gov)
<input type="checkbox"/>	Non Group Members
<input type="checkbox"/>	Applicant
<input type="checkbox"/>	COMM. BUILDING REVIEW
<input type="checkbox"/>	DRD-ZONING
<input type="checkbox"/>	ELECTRICAL PLAN REVIEW
<input type="checkbox"/>	GRAPHICS-ADDRESS
<input type="checkbox"/>	PLUMBING PLAN REVIEW
<input type="checkbox"/>	Review Coordinator
<input checked="" type="checkbox"/>	Submissions
<input type="checkbox"/>	ZONING

Page 1 of 1 (11 items)

Send

11. You have successfully finished part one of submitting your plans electronically.

12. Please logout after your session is complete.

NOTE: For Planning & Development projects, fees must be paid at the time of application submittal.

NOTE: For Building Division permits, plan review deposits are required to be made prior to plan review by cash/check or by setting up an escrow account.

Security Timeout Due to security and resource concerns, the system will automatically sign you out after 90 minutes of inactivity. When you are ready to resume working with the system, click any button on the ePlan screen. The system will automatically load the sign-in page for you. You can also close the web browser window and reload the sign-in page manually in a new browser window.

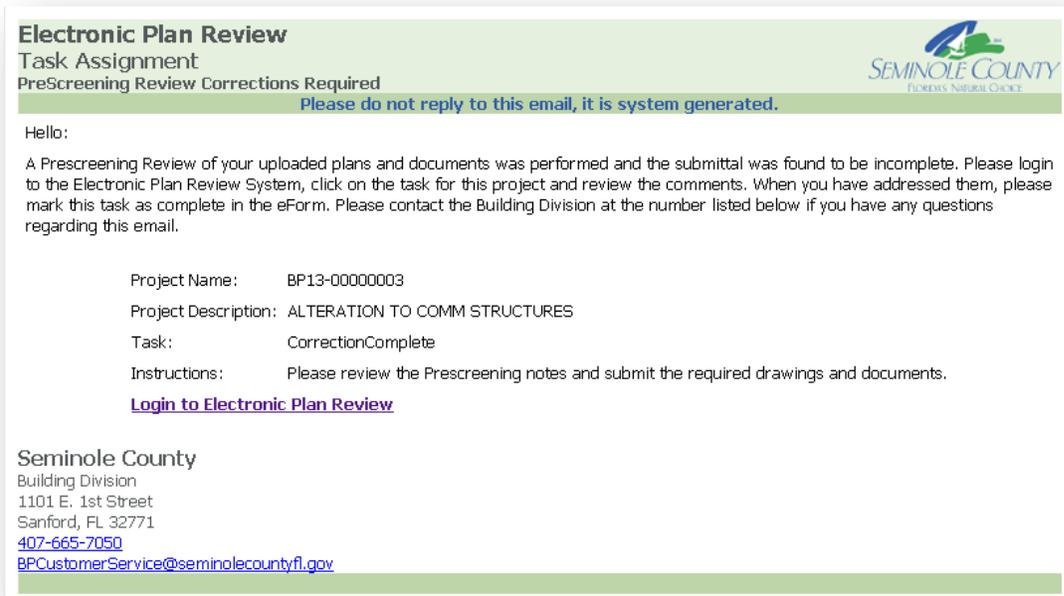
Prescreening

Prescreening Has Been Approved

- If your submittal is sufficient to begin the review process, your plans and documents will continue through the ePlan system for review by Seminole County.

Prescreening Has Been Returned

- If your submittal requirements were not sufficient, you will receive an email notification that prescreening has been denied and corrections are needed.

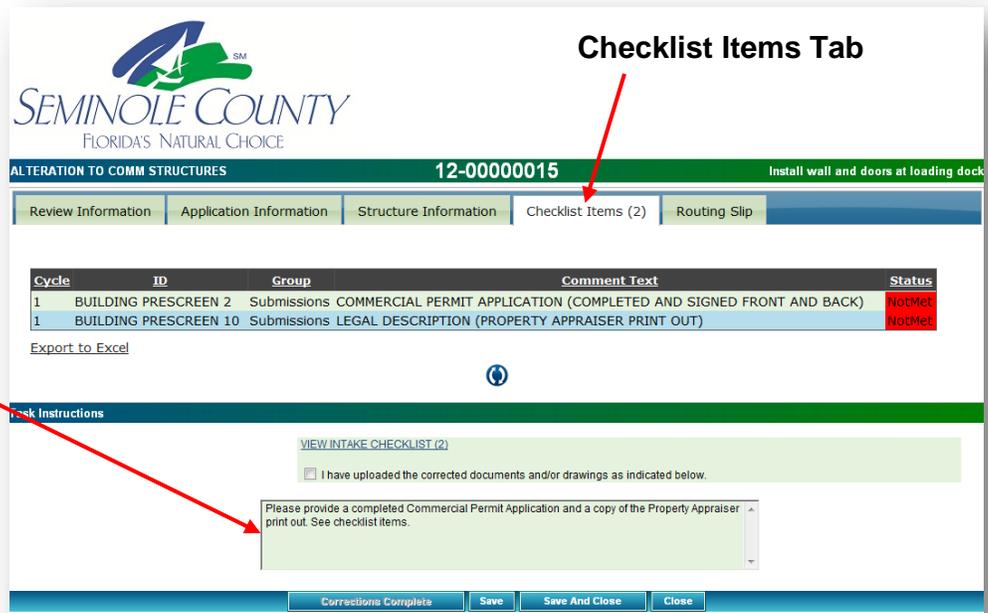


1. Login to Electronic Plan Review. Find the project and associated task in the Task List, click the "CorrectionComplete" task name and accept it.

Project Name	Task	Attached To
BP12-00000015	CorrectionComplete	Applicant

TIP! If using a browser other than Internet Explorer, the eForm (shown below) may look slightly different but still contain the same content.

- Review the checklist items (if any) by clicking on the Checklist Items tab and read any items listed in the Task Instructions text box. Click the “Save And Close” button at the bottom of the screen until you are ready to upload missing or corrected drawings and/or documents.



Checklist Items Tab

SEMINOLE COUNTY
FLORIDA'S NATURAL CHOICE

ALTERATION TO COMM STRUCTURES 12-00000015 Install wall and doors at loading dock

Review Information Application Information Structure Information Checklist Items (2) Routing Slip

Cycle	ID	Group	Comment Text	Status
1	BUILDING PRESCREEN 2	Submissions	COMMERCIAL PERMIT APPLICATION (COMPLETED AND SIGNED FRONT AND BACK)	NotMet
1	BUILDING PRESCREEN 10	Submissions	LEGAL DESCRIPTION (PROPERTY APPRAISER PRINT OUT)	NotMet

Export to Excel

Task Instructions

VIEW INTAKE CHECKLIST (2)

I have uploaded the corrected documents and/or drawings as indicated below.

Please provide a completed Commercial Permit Application and a copy of the Property Appraiser print out. See checklist items.

Corrections Complete Save Save And Close Close

Task Instructions text box

- After you have identified the missing or corrected drawings and/or documents to upload, click on the project to open the project page.
- Upload the drawings and/or documents as instructed on pages 10 & 11 of this guide.
- Click on the “Task List” button in the project view and select the “CorrectionComplete” task in the Task List section.
- After you are satisfied that all the requirements have been met, select the “I have uploaded the corrected documents and/or drawings as indicated below” box and click the “Corrections Complete” button at the bottom of the form. This will notify the Electronic Plan Review Submission Group that you are ready for Prescreen Review again.

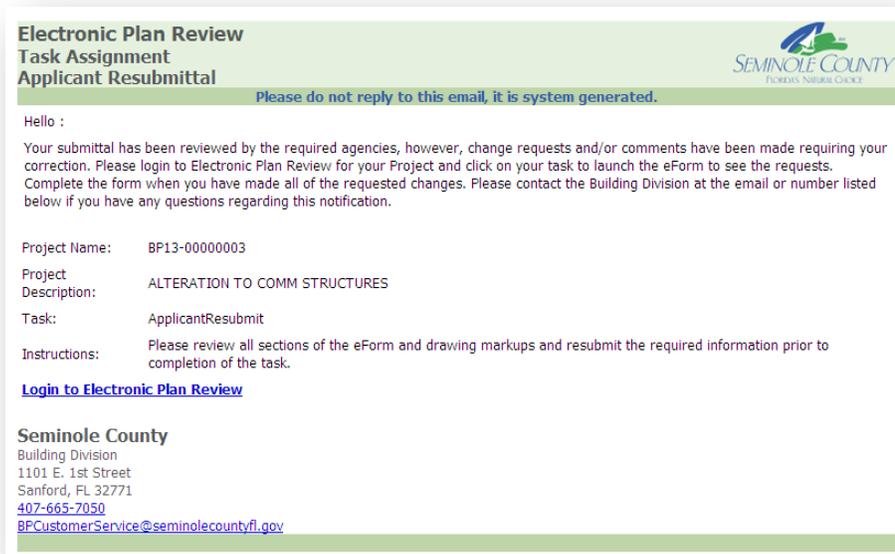
Project Name	Task	Attached To
BP12-00000015	CorrectionComplete	Applicant

Navigation controls: Home, Previous, Next, End

Change Requests and Plan Resubmit

After plan review for your project is complete, change requests and/or review comments may require plan corrections or changes.

1. You will receive an email notification from the Review Coordinator requesting corrected plans and/or documents.
2. Click the link “Log in to Electronic Plan Review” in the email to access your projects.



TIP!

ePlan is designed to function using Internet Explorer (IE).

Limited functionality is available using (Chrome, Firefox, Safari, etc.). Users experiencing issues accepting tasks or viewing files in these browsers should log out and switch back to IE.

3. Once logged in, select the “ApplicantResubmit” task for the project requiring corrections. Click “Yes” to accept the task and open the eForm to access the corrections requested.

My Tasks:

Project Name	Task	Attached To	Status	Created On	Updated On
BP12-00004100	ApplicantResubmit	Applicant	Pending	10/10/2012 9:17:27 AM	10/23/2012 9:49:05 AM

Navigation: << < > >>

4. The eForm has three important sections that provide you with correction information:

- The “Checklist Items” Tab
- The “Markups” section
- The “Status & Notes” section

POOL ENCLOSURE/BOND 14-0000002 Pool enclosure

Review Information | Application Information | Structure Information | **Checklist Items (4)** | Routing Slip

Cycle	ID	Group	Comment Text	Status
1	Building Prescreen 1	Submissions	Please upload a completed and signed residential permit application.	Met
1	Building Prescreen 3	Submissions	Please scan and upload a recorded Notice of Comment.	Met
1	Res Building38	RES. BUILDING REVIEW	STRUCTURAL REQUIREMENTS - Design by Florida registered architect or engineer (ASCE 7 or 1609 FBC-B) or FBC-R accepted prescriptive compliance method (R301.2.1.1, R301.1.3)	NotMet
1	Zoning Review 15	ZONING	The site plan that was submitted is incomplete. All site plans shall include all existing structures, lot dimensions, proposed area of work, setbacks, all platted easements, driveways, street names, north arrow, legal description, etc...	NotMet

Export to Excel

Filter Changemarks by Keyword: [SEARCH](#) | [SHOW ALL](#)

[Click Here to Load Changemarks...](#)

Resolved	File	Cycle	Department	File	Markup	Description	Details	Applicant Response
No		1	RES. BUILDING REVIEW	Pool Enclosure Plans 10.pdf	BLDG - Stacy Casertano	BLDG - Detail not applicable	This detail is incorrect for the type of enclosure being constructed.	
No		1	ZONING	Pool Enclosure Plans 2.pdf	ZNMS - Angi Kealhofer	ZONING - New site plan	Please submit a new site plan that hasn't not been marked up by a previous permit.	

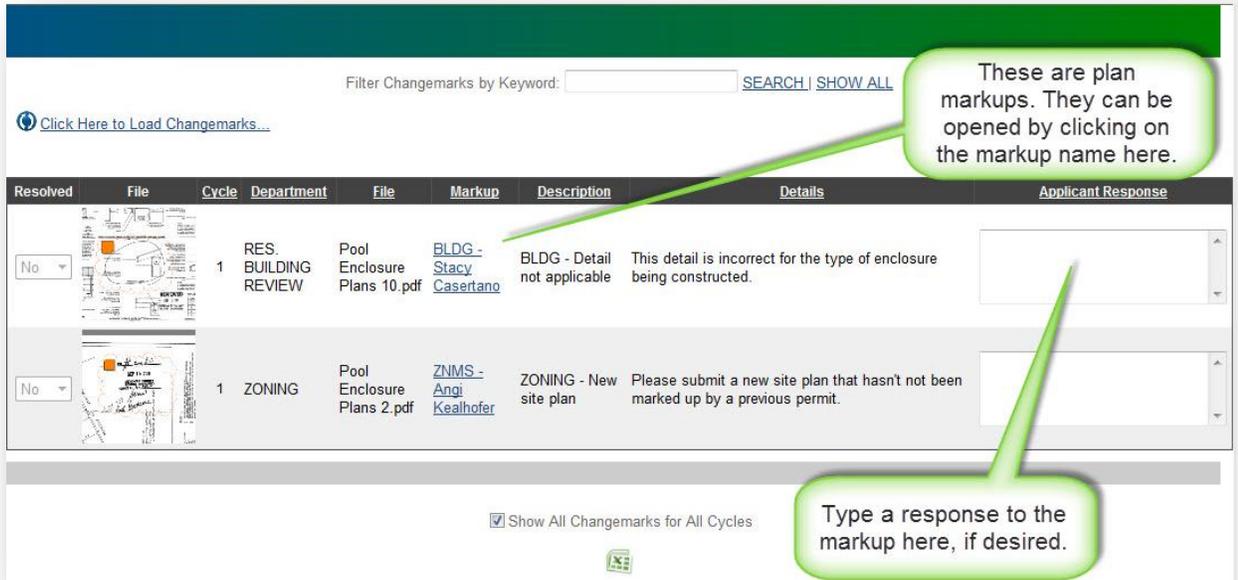
Show All Changemarks for All Cycles

DEPARTMENT REVIEW - Review Cycle: 1

CYCLE	DEPARTMENT	REVIEWED BY	STATUS & NOTES
<input checked="" type="checkbox"/>	1	RES. BUILDING REVIEW STACY CASERTANO SCASERTANO@SEMINOLECOUNTYFL.GOV	Corrections Needed See checklist items and plan markups above.
<input checked="" type="checkbox"/>	1	ZONING STACY CASERTANO SCASERTANO@SEMINOLECOUNTYFL.GOV	Corrections Needed See deficient checklist item and markup attached above.

5. If there are markups attached, you will see the markup links in the Changemarks section in the middle of the eForm (see above image). In the “Department Review” section, the review agencies are displayed.

- Click on the “Save And Close” button at the bottom to exit the eForm until you are ready to submit your corrected drawings/documents back to Seminole County.
- Correct the plan drawing(s) as requested.



Filter Changemarks by Keyword: [SEARCH](#) | [SHOW ALL](#)

[Click Here to Load Changemarks...](#)

Resolved	File	Cycle	Department	File	Markup	Description	Details	Applicant Response
No		1	RES. BUILDING REVIEW	Pool Enclosure Plans 10.pdf	BLDG - Stacy Casertano	BLDG - Detail not applicable	This detail is incorrect for the type of enclosure being constructed.	<input type="text"/>
No		1	ZONING	Pool Enclosure Plans 2.pdf	ZNMS - Anqi Kealhofer	ZONING - New site plan	Please submit a new site plan that hasn't not been marked up by a previous permit.	<input type="text"/>

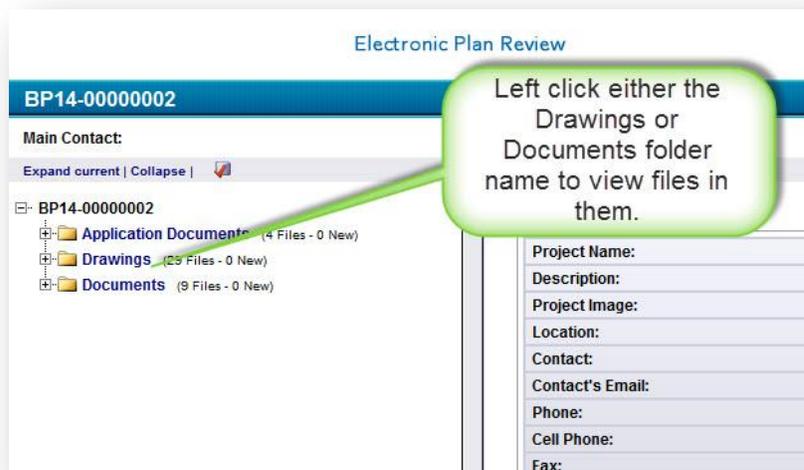
Show All Changemarks for All Cycles

These are plan markups. They can be opened by clicking on the markup name here.

Type a response to the markup here, if desired.

How to Open Markups From the eForm

- From the “Applicant Resubmit” eForm, click the review link in the Changemark section to open the file that contains markups for your review and correction.
- Another way to open the files is from the main “Projects” page. After selecting the project you want to work with from the projects page, you must left click the appropriate folder name to open and access the list of files in the folder.



Electronic Plan Review

BP14-0000002

Main Contact:

Expand current | Collapse | 

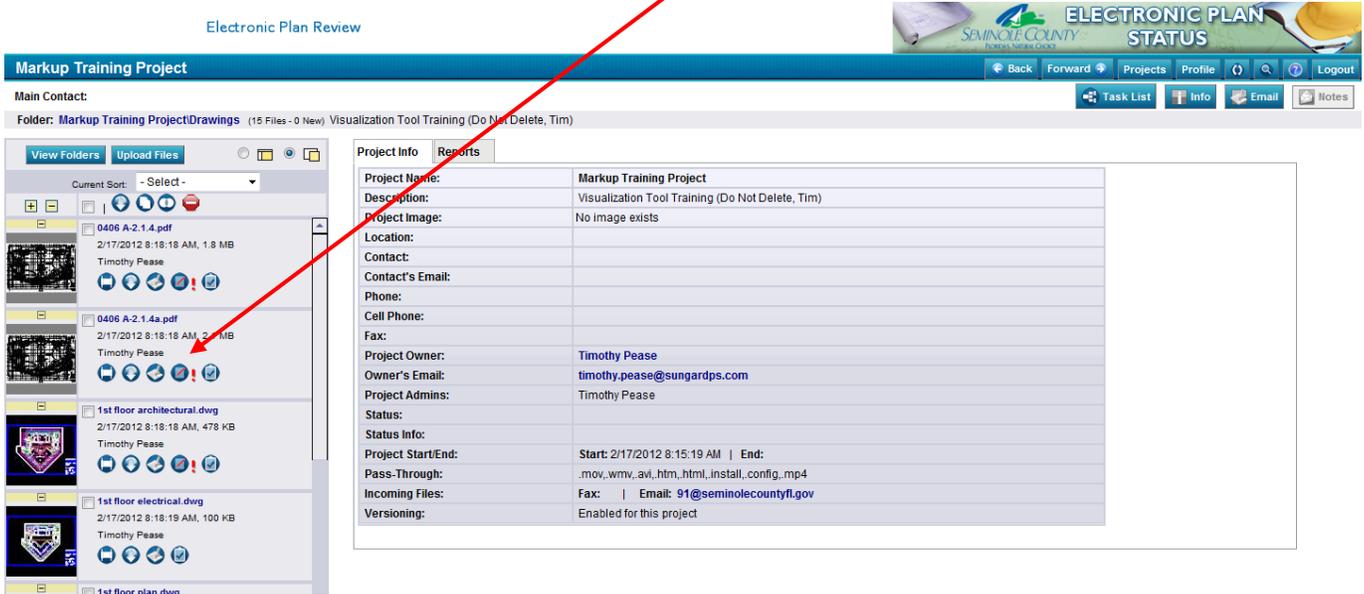
- BP14-0000002
 - Application Documents (4 Files - 0 New)
 - Drawings (25 Files - 0 New)
 - Documents (9 Files - 0 New)

Project Name:
Description:
Project Image:
Location:
Contact:
Contact's Email:
Phone:
Cell Phone:
Fax:

Left click either the Drawings or Documents folder name to view files in them.



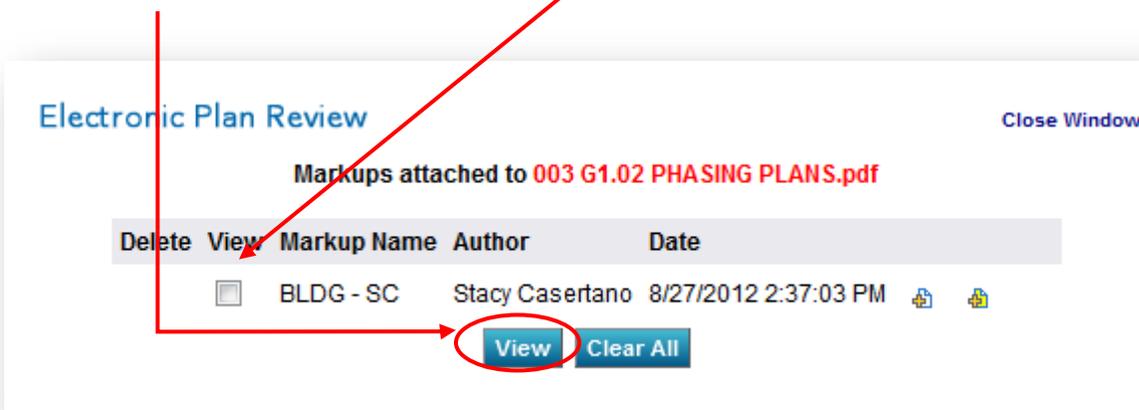
- If markups exist on the file a markup icon  will be displayed.



The screenshot shows the 'Markup Training Project' interface. On the left, a file list includes '0406 A-2.1.4.pdf' and '1st floor architectural.dwg'. A red arrow points from the markup icon on the PDF file to the 'Project Info' tab on the right. The 'Project Info' tab displays details for the 'Markup Training Project', including the description 'Visualization Tool Training (Do Not Delete, Tim)', project owner 'Timothy Pease', and contact information.

- Click the markups icon  to open the list of markups attached to the file.

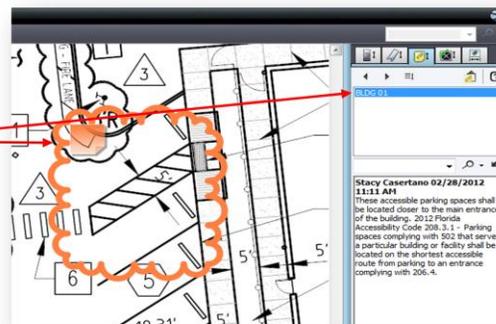
- To view the markups on the file, click the "View" box beside the markup name(s) and then click the "View" button.



The screenshot shows a dialog box titled 'Markups attached to 003 G1.02 PHASING PLANS.pdf'. It contains a table with columns for 'Delete', 'View', 'Markup Name', 'Author', and 'Date'. A red arrow points from the 'View' button in the table to a 'View' button at the bottom of the dialog.

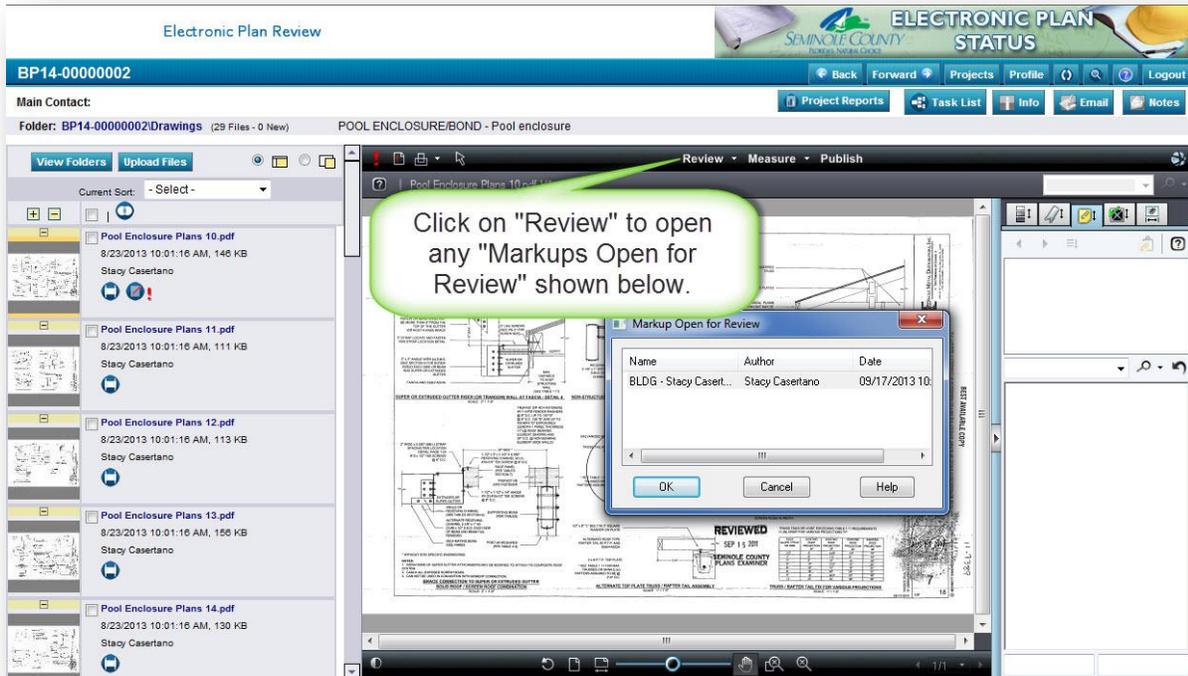
Delete	View	Markup Name	Author	Date
<input type="checkbox"/>	<input type="checkbox"/>	BLDG - SC	Stacy Casertano	8/27/2012 2:37:03 PM

Sample Changemark

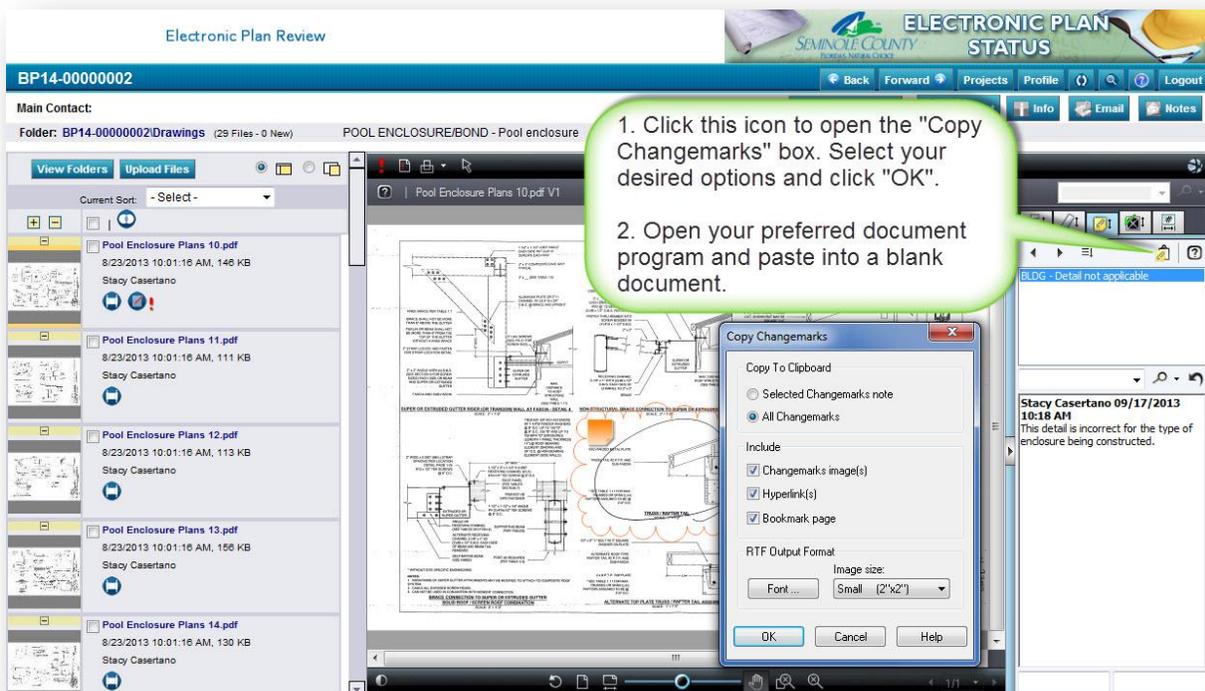


How to Open Markups on a File Already Open:

1. Click "Review" and markups open for review will appear.



2. Click on the markup(s) you wish to display and click "OK".
3. Markups can be exported to your preferred document program (Word, Outlook, etc).

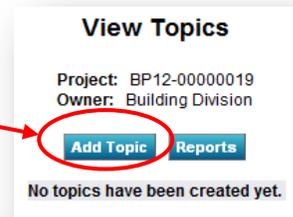


Outside User Project Access

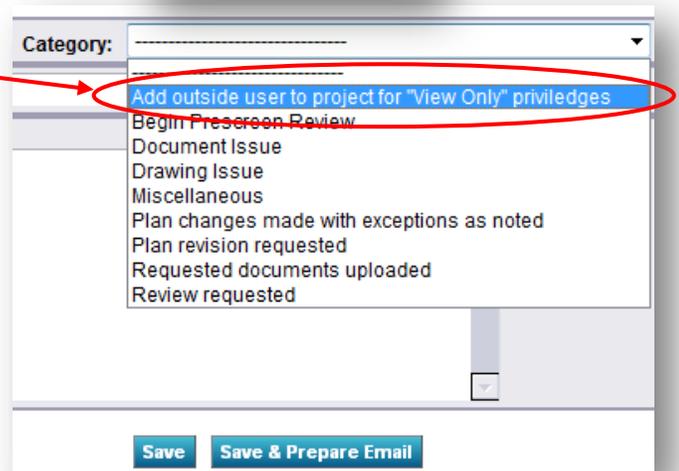
To request an outside user (design professional, consultant, etc.) have access to your drawings, changemarks and any other requested corrections, follow the steps outlined below:

1. The Submissions Group needs to know that you would like to add a user to the project for viewing access only. Do this by clicking the  icon near the top right corner of the ePlan window.

2. A window will pop up; click the “Add Topic” button.



3. Select the “Add outside user to project for “View Only” privileges” category from the drop down menu.



4. Enter a subject and in the description list their complete name and email address, then choose “Save & Prepare Email”.

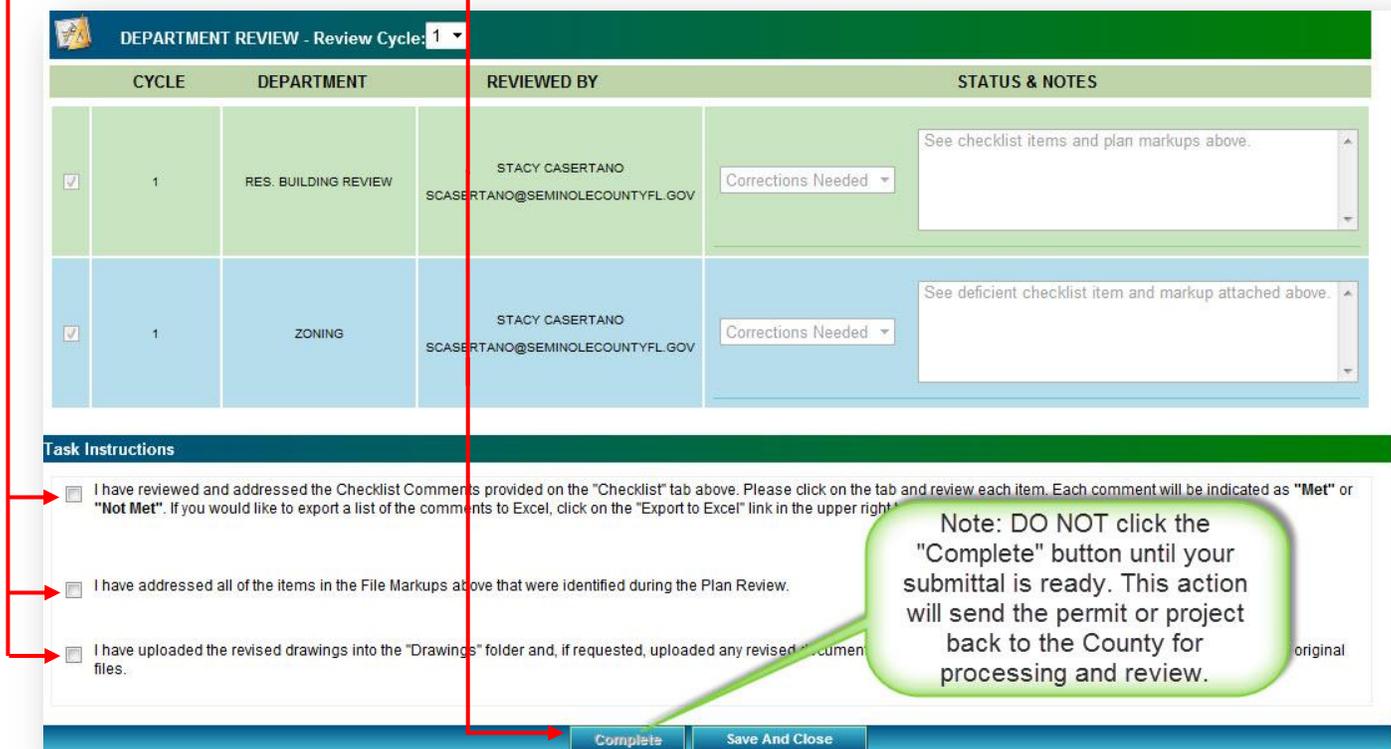
5. Place a checkmark in the “Submissions” group and click “Send”.



Upload Corrections

1. Login to Electronic Plan Review to upload the corrected drawing(s) and/or document(s).
2. Ensure that the corrected drawings retain the same file name and size as the originals.
3. Check if a new version number is created when you upload. If no new version number is created, confirm the file actually changed. If there were no changes to the file, a new version will not be created.
4. Verify all plans and documents that have markups have been corrected. Failure to submit corrected plans will result in a submittal returned for corrections.
5. When your corrected document(s) or drawing(s) have been successfully uploaded into the correct folders, click on "Applicant Resubmit" task to open the eForm and go to the "Review Information" tab.

- Confirm you have completed all task steps by reading and checking each box.
- Click the "Complete" button. **IMPORTANT:** Without completing this step, you're application **WILL NOT** move forward in the review process. This action will notify the Review Coordinator Group of your resubmittal.



DEPARTMENT REVIEW - Review Cycle: 1

CYCLE	DEPARTMENT	REVIEWED BY	STATUS & NOTES
<input checked="" type="checkbox"/>	1	RES. BUILDING REVIEW STACY CASERTANO SCASERTANO@SEMINOLECOUNTYFL.GOV	Corrections Needed See checklist items and plan markups above.
<input checked="" type="checkbox"/>	1	ZONING STACY CASERTANO SCASERTANO@SEMINOLECOUNTYFL.GOV	Corrections Needed See deficient checklist item and markup attached above.

Task Instructions

- I have reviewed and addressed the Checklist Comments provided on the "Checklist" tab above. Please click on the tab and review each item. Each comment will be indicated as "Met" or "Not Met". If you would like to export a list of the comments to Excel, click on the "Export to Excel" link in the upper right.
- I have addressed all of the items in the File Markups above that were identified during the Plan Review.
- I have uploaded the revised drawings into the "Drawings" folder and, if requested, uploaded any revised documents into the "Documents" folder. Please ensure that you upload the original files.

Note: DO NOT click the "Complete" button until your submittal is ready. This action will send the permit or project back to the County for processing and review.

Complete **Save And Close**



Standard Colors for Markups and Changemarks:

- Standard markup names and colors will be used for each reviewing agency for easy identification. (See tables below and on the following page)
- A markup can have one or more changemarks.
- A changemark is a plan callout created by County review staff to quickly identify a markup and associated comments. (See sample changemark on the following page)
- Changemarks are created to quickly identify a markup and associated comments.
- Each agency changemark will be numbered starting from 01 for each sheet/file.

Markup Name and Changemark Color Standards for Planning & Development Projects

REVIEW AGENCY	MARKUP NAME – Reviewer Initials	CHANGEMARK TITLE	MARKUP COLOR
Building Division	BLDG	BLDG 01-Issue Name	Orange
Environmental Services	ENV	ENV 01-Issue Name	Brown
Health Department	HEALTH	HEALTH 01-Issue Name	Yellow
Impact Analysis	IMPT	IMPT 01-Issue Name	Light Blue
Natural Resources	NAT	NAT 01-Issue Name	Green
Project Manager	PM	PM 01-Issue Name	Light Green
Public Safety - Fire	FIRE	FIRE 01-Issue Name	Red
Public Safety - Addressing	ADDR	ADDR 01-Issue Name	Pink
Public Works - Engineering	ENG	ENG 01-Issue Name	Purple
Telecommunications	TELE	TELE 01-Issue Name	Gray
Utilities	UTIL	UTIL 01-Issue Name	Blue



Markup Name and Changemark Color Standards for Building Permits

REVIEW AGENCY	MARKUP NAME – Reviewer Initials	CHANGEMARK TITLE	MARKUP COLOR
Arbor	ARBOR	ARBOR 01-Issue Name	Green
Building	BLDG	BLDG 01-Issue Name	Orange
Electrical	ELEC	ELEC 01-Issue Name	Yellow
Fire	FIRE	FIRE 01-Issue Name	Red
Flood Prone	FLOOD	FLOOD 01-Issue Name	Blue
Fuel Tanks	TANKS	FUEL 01-Issue Name	Gray
Graphics-Address	ADDR	ADDR 01-Issue Name	Pink
Mechanical	MECH	MECH 01-Issue Name	Blue
Plumbing	PLBG	PLBG 01-Issue Name	Light Brown
Product Approval	PA	PA 01-Issue Name	Dark Brown
P&D-Boat Dock	DOCK	DOCK 01-Issue Name	Light Green
P&D-Extended Review	PDEXT	PDEXT 01-Issue Name	Light Green
P&D-Impact Fees	IMPT	IMPT 01-Issue Name	Light Blue
P&D-Site Plan Review	PDSP	PDSP 01-Issue Name	Light Green
P&D-Zoning	PDZN	PDZN 01-Issue Name	Light Green
Signs-Zoning	SIGN	SIGN 01-Issue Name	Teal
Zoning	BDZN	BDZN 01-Issue Name	Purple

Approval

Building Permits

- When the plan review is approved by all reviewers and the permits have been created, you will receive a task in ePlan to select your method of payment (Building Permits only).

My Tasks:

Project Name	Task	Attached To	Status	Created On	Updated On
BP13-0002194	PaymentSelection	Applicant	Pending	6/3/2013 11:24:22 AM	6/3/2013 11:24:22 AM

Select the "PaymentSelection" task and accept it to open the eForm.

POOL ENCLOSURE/BOND **13-0002194** test application

Review Information | Application Information | Structure Information | Checklist Items (0) | Routing Slip

Review Coordinator: Stacy Casertano (scasertano@seminolecountyfl.gov)
 Review Cycle: 1
 Workflow/Activity Name: BPStartWorkflowSimple2013 / PaymentSelection
 Activity Instructions: Please review the amount due and the instructions and select a payment method. If paying by credit card, please complete the transaction before clicking the complete button.
 Current User Logon: Stacy Casertano (fossilized3125@gmail.com)

Task Instructions

FEES DUE
 Amount Due: 494.99
 Fee Notes: If paying by credit card, please complete your payment following the instructions provided before clicking "Complete" below.

INSTRUCTIONS
 Please view the amount due and select one of the three payment types listed below.
 CASH OR CHECK
 ESCROW
 CREDIT CARD

CREDIT CARD INSTRUCTIONS
 The maximum amount allowed to be paid by credit card is \$494.99. If paying by credit card, please complete your payment before clicking "Complete" below.
 You can pay online with a credit card by going to <http://egov.seminolecountyfl.gov/Click2GovBP/>.

1. Click on "Select Permit".
 2. Select an option: "Application Number", "Street Address", or "Parcel" and enter the information for the option you chose then click "Submit".
 3. Click on "View Application Fees". Select the fees you need to pay then click "Pay Now".

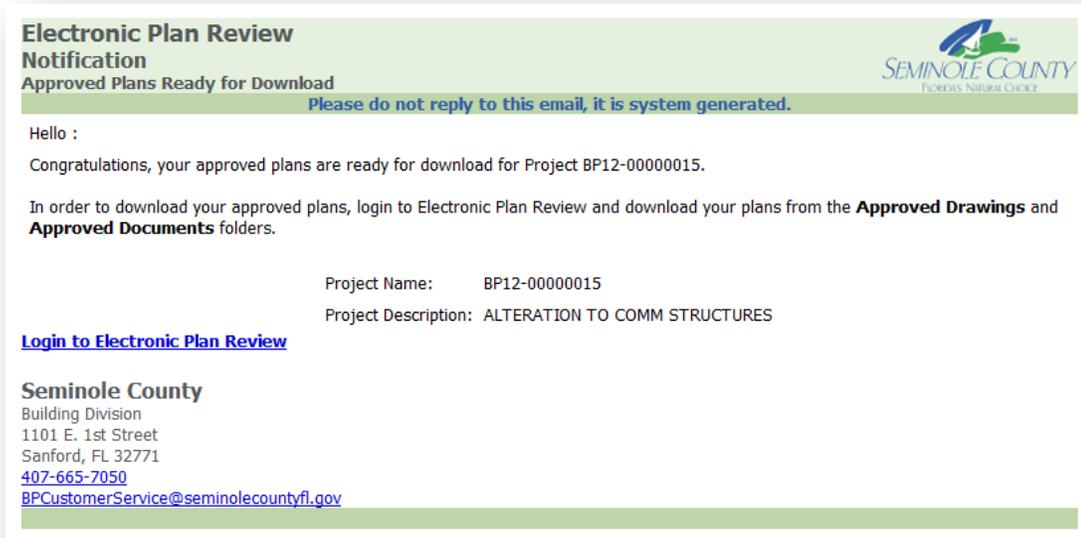
NOTE: You will be charged a \$3.00 convenience for each processed credit card transaction.
 Contact us at bpcustomerservice@seminolecountyfl.gov or call (407) 665-7050 for any questions.

IMPORTANT:
 For credit card users, follow the instructions shown and complete your payment now before clicking "Complete".
 Cash or check payments shall be made after clicking "Complete".
 Escrow payments will be handled internally after clicking "Complete".

When done selecting and/or making payment, click "Complete".

Complete

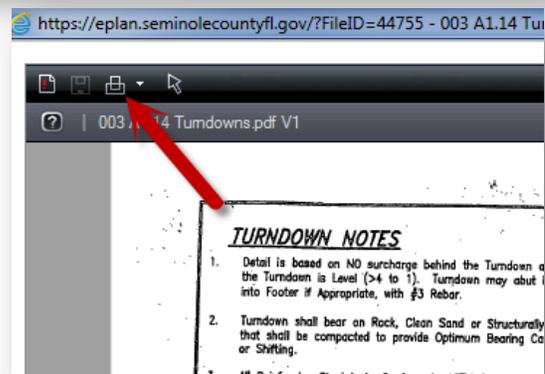
- After payment for the building permit has been processed internally, you will receive an email notification that your approved plans and documents are available for download in the Approved Drawings and/or Approved Documents folder(s).



- The plans and associated specifications / documents need to be present on the jobsite. You can print files by opening them and clicking on the printer icon as shown to the lower right.

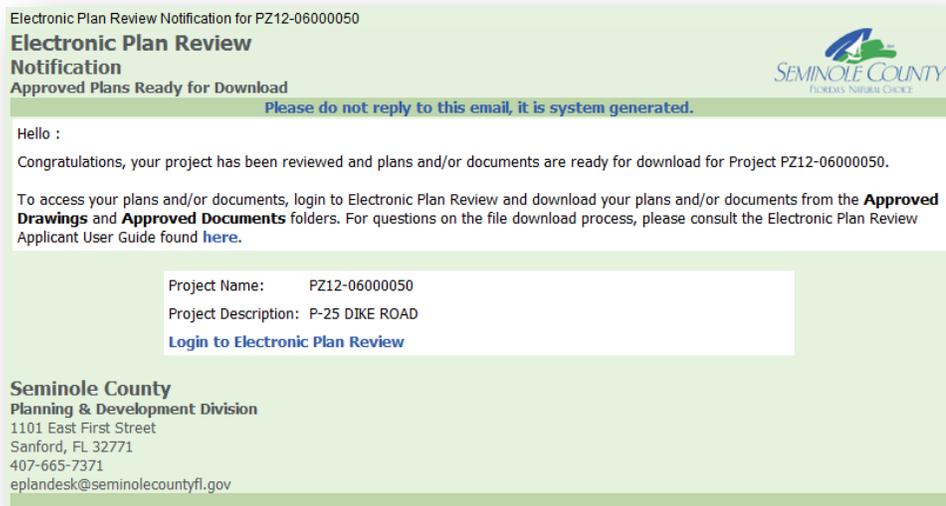


- NOTE: If you aren't able to print large scale plans, you will need to have the stamped plans printed at your local print shop. You can download all the files using the download icon in the project window.
- The PEDDS Signature Document and the Signature Report need to be attached to the plans on the jobsite.



Planning & Development Projects

- When the plan review is approved by all reviewers, you will receive an approval letter in writing via postal mail or email.
- If a Pre-Construction meeting is required for your project, scheduling instructions for this meeting will be included in the approval letter. Your Approved Drawings and/or Approved Documents will not be made available to you until the assigned Project Manager in the Planning & Development Division has been notified by the Public Works Development Inspections Team that a site permit was issued.
- When you receive the system generated email shown below, this is an indication that you have access to the Approved Drawings and/or Approved Documents.



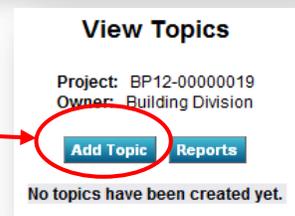
- Click on Approved Drawings and/or Approved Documents folder to view/download/print the files.



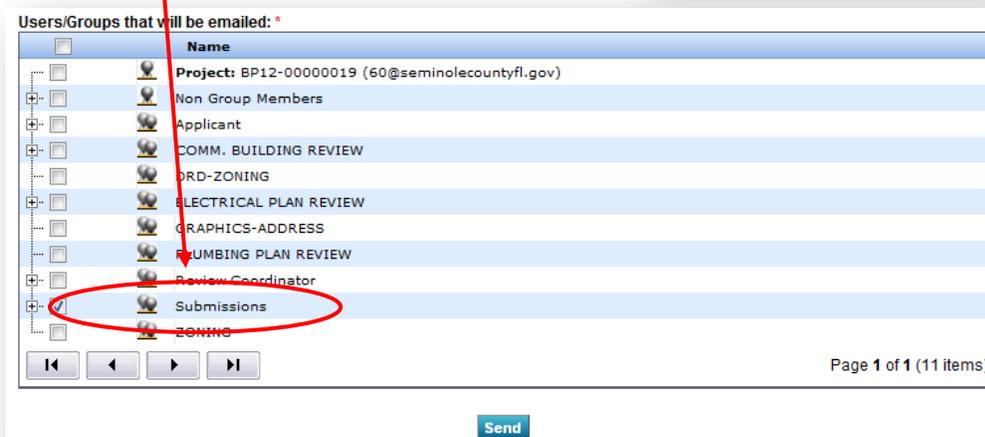
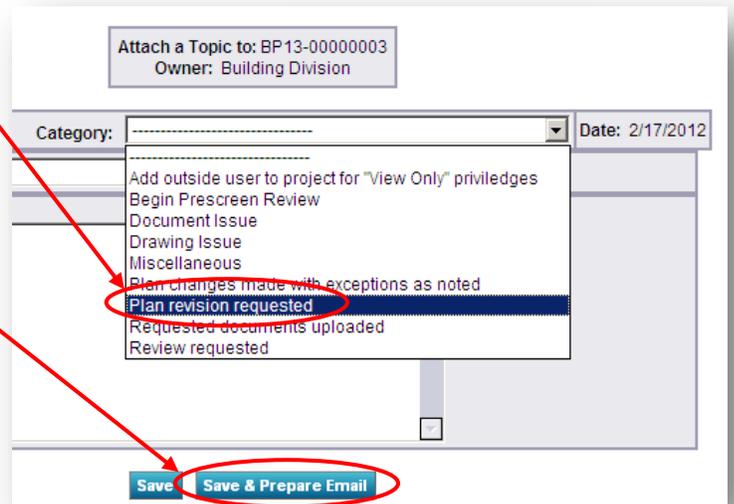
Plan Revisions During Construction

After your plans have been approved and construction has begun, sometimes changes arise that require revisions to your approved plans or documents.

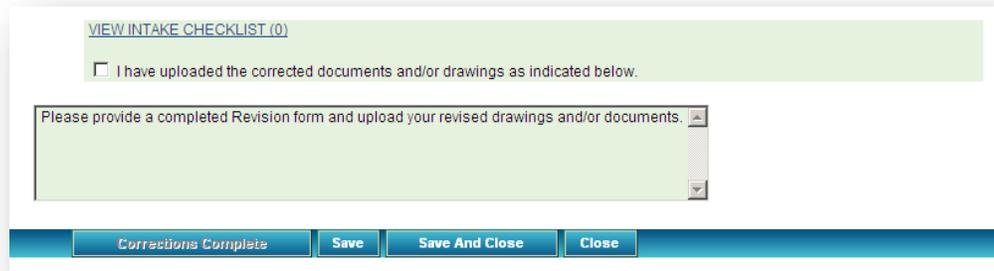
1. To do so, login to ePlan and enter the project for which you wish to submit a revision.
2. Click the "Email" icon near the top right corner of the ePlan window.
3. A window will pop up; click the "Add Topic" button.



4. Select the "Plan revision requested" category from the drop down menu.
5. Enter a subject and brief description then choose "Save & Prepare Email".
6. Place a checkmark in the "Submissions" Group and click "Send".



7. Once the Submissions Group reviews the request, the project will be re-opened and returned to the applicant. Accept the “CorrectionComplete” task to open the eForm. Follow the instructions provided.



VIEW INTAKE CHECKLIST (0)

I have uploaded the corrected documents and/or drawings as indicated below.

Please provide a completed Revision form and upload your revised drawings and/or documents.

Corrections Complete Save Save And Close Close

8. After uploading any requested form(s) and all the revised plans and/or documents, check the box acknowledging the upload and click “Corrections Complete”.
9. The review process of the plan revision will begin and the approval process outlined on pages 25-27 will take place. For projects or permits created prior to July 1, 2015, the stamped plan revisions, along with the PEDDS Signature Document and the Signature Report, will need to be printed and present on the jobsite. Following this date, drawings and documents created by licensed design professionals must be signed and sealed using a digital signature obtained through a commercial 3rd Party Certification Authority.

